



Supplemental Financial Data

(For quarter ended December 31, 2025)

Published February 5, 2026

Rockwell Automation Global Headquarters

1201 South Second Street

Milwaukee, WI 53204

Investor Relations Contact

Aijana Zellner

Head of Investor Relations & Market Strategy

Phone: 414.382.8510

Email: azellner@ra.rockwell.com



Table of Contents

- Condensed Sales & Earnings Information
- Sales and Earnings Information by Segment
- Historic Sales Growth Rates
- Quarterly Sales and Earnings Information by Segment
- Quarterly Reconciliation of Adjusted Income, Adjusted EPS and Adjusted Effective Tax Rate
- Sales by Geographic Region
- Condensed Balance Sheet Information
- Condensed Cash Flow Information
- Return on Invested Capital
- Other Supplemental Information

All information should be read in conjunction with the historical financial statements contained in Rockwell Automation's Annual Report on Form 10-K, periodic reports on Form 10-Q and Form 8-K, and public announcements of financial information. Copies of these reports are available on our website at www.rockwellautomation.com or upon request from Rockwell Automation.



PUBLIC

Condensed Consolidated Statement of Operations

(in millions, except per share amounts)
(unaudited)

	2025	2024	2023	2022	2021	2020	2019	2018	Year Ended September 30,		2015	2014	2013	2012	2011	2010	2009
									2017	2016							
Sales	\$ 8,342	\$ 8,264	\$ 9,058	\$ 7,760.4	\$ 6,997.4	\$ 6,329.8	\$ 6,694.8	\$ 6,666.0	\$ 6,311.3	\$ 5,879.5	\$ 6,307.9	\$ 6,623.5	\$ 6,351.9	\$ 6,259.4	\$ 6,000.4	\$ 4,857.0	\$ 4,332.5
Cost of sales ⁽¹⁾⁽²⁾	(4,326)	(4,413)	(4,635)	(4,598.8)	(4,099.7)	(3,734.6)	(3,794.7)	(3,781.1)	(3,643.4)	(3,366.6)	(3,575.8)	(3,841.6)	(3,736.9)	(3,719.4)	(3,595.2)	(2,911.6)	(2,769.0)
Gross profit	4,016	3,851	4,423	3,161.6	2,897.7	2,595.2	2,900.1	2,884.9	2,667.9	2,512.9	2,732.1	2,781.9	2,615.0	2,540.0	2,405.2	1,945.4	1,563.5
Selling, general and administrative expenses ⁽¹⁾	(1,914)	(2,001)	(2,024)	(1,826.3)	(1,680.0)	(1,479.8)	(1,538.5)	(1,587.9)	(1,557.6)	(1,437.0)	(1,481.3)	(1,545.7)	(1,502.9)	(1,477.1)	(1,448.7)	(1,315.7)	(1,233.1)
Engineering and development ⁽²⁾	(679)	(658)	(706)	(136.9)	397.4	153.9	(368.5)	90.0	-	-	-	-	-	-	-	-	-
Change in fair value of investments	(3)	-	279	(136.9)	397.4	153.9	(368.5)	90.0	-	-	-	-	-	-	-	-	-
Other (expense) income ⁽¹⁾	(123)	62	(71)	(1.6)	5.7	(29.7)	6.1	16.8	3.3	(61.5)	(59.6)	(42.7)	(70.3)	(36.9)	(29.4)	(25.0)	4.4
Goodwill impairment	(224)	-	(158)	(123.2)	(94.6)	(103.5)	(98.2)	(73.0)	(76.2)	(71.3)	(63.7)	(59.3)	(60.9)	(60.1)	(59.5)	(60.5)	(60.9)
Interest expense	(156)	(154)	(135)	(123.2)	(94.6)	(103.5)	(98.2)	(73.0)	(76.2)	(71.3)	(63.7)	(59.3)	(60.9)	(60.1)	(59.5)	(60.5)	(60.9)
Income from continuing operations before income taxes and accounting change	917	1,100	1,608	1,073.6	1,526.2	1,136.1	901.0	1,330.8	1,037.4	943.1	1,127.5	1,134.2	980.9	965.9	867.6	544.2	273.9
Income tax provision	(168)	(152)	(330)	(154.5)	(181.9)	(112.9)	(205.2)	(795.3)	(211.7)	(213.4)	(299.9)	(307.4)	(224.6)	(228.9)	(170.5)	(103.8)	(56.0)
Income from continuing operations before accounting change	749	948	1,278	919.1	1,344.3	1,023.2	695.8	535.5	825.7	729.7	827.6	826.8	756.3	737.0	697.1	440.4	217.9
Income from discontinued operations	-	-	-	-	-	-	-	-	-	-	-	-	-	-	0.7	23.9	2.8
Net income	749	948	1,278	919.1	1,344.3	1,023.2	695.8	535.5	825.7	729.7	827.6	826.8	756.3	737.0	697.8	464.3	220.7
Net loss attributable to noncontrolling interests	(120)	(5)	(109)	(13.1)	(13.8)	(0.2)	-	-	-	-	-	-	-	-	-	-	-
Net income attributable to Rockwell Automation, Inc.	\$ 869	\$ 953	\$ 1,387	\$ 932.2	\$ 1,358.1	\$ 1,023.4	\$ 695.8	\$ 535.5	\$ 825.7	\$ 729.7	\$ 827.6	\$ 826.8	\$ 756.3	\$ 737.0	\$ 697.8	\$ 464.3	\$ 220.7
Diluted EPS⁽³⁾																	
Continuing operations before accounting change	\$ 7.67	\$ 8.28	\$ 11.95	\$ 7.97	\$ 11.58	\$ 8.77	\$ 5.83	\$ 4.21	\$ 6.35	\$ 5.56	\$ 6.09	\$ 5.91	\$ 5.36	\$ 5.13	\$ 4.79	\$ 3.05	\$ 1.53
Discontinued operations	-	-	-	-	-	-	-	-	-	-	-	-	-	-	0.01	0.17	0.02
Net income	\$ 7.67	\$ 8.28	\$ 11.95	\$ 7.97	\$ 11.58	\$ 8.77	\$ 5.83	\$ 4.21	\$ 6.35	\$ 5.56	\$ 6.09	\$ 5.91	\$ 5.36	\$ 5.13	\$ 4.80	\$ 3.22	\$ 1.55
Adjusted EPS⁽⁴⁾	\$ 10.53	\$ 9.85	\$ 12.25	\$ 9.49	\$ 9.43	\$ 7.87	\$ 8.78	\$ 8.21	\$ 6.73	\$ 5.89	\$ 6.36	\$ 6.15	\$ 5.70	\$ 5.27	\$ 4.91	\$ 3.13	\$ 1.48
Average diluted shares for EPS calculation	113.1	114.5	115.6	116.7	117.1	116.6	119.3	126.9	129.9	131.1	135.7	139.7	140.9	143.4	145.2	144.0	142.5

⁽¹⁾ Beginning in fiscal 2019, we adopted a new pension standard (ASU 2017-07) regarding the presentation of net periodic pension and postretirement benefit costs. In accordance with this standard, the service cost component of net periodic benefit cost is included in Cost of sales and Selling, general and administrative expenses in the Consolidated Statement of Operations and all other components have been reclassified from Cost of sales and Selling, general and administrative expenses to Other (expense) income. As a result, all prior period presentation on this page and those that follow have been restated to conform to this standard.

⁽²⁾ Engineering and development costs, previously included in cost of sales, are now being reported as a separate line item in the statement of operations. Periods starting with 2023 have been recast to conform to the current presentation.

⁽³⁾ Beginning in fiscal 2010, we changed our accounting for earnings per share as a result of the new guidance issued by FASB, which requires the calculation of EPS pursuant to the two-class method. This resulted in a reduction in earnings per share of \$0.01 in certain periods.

⁽⁴⁾ Adjusted EPS is a non-GAAP measure. See Other Supplemental Information: Adjusted Income, Adjusted EPS and Adjusted Effective Tax Rate for the definition and reasons why management believes this information is useful to investors.

Quarterly Condensed Consolidated Statement of Operations

(in millions, except per share amounts)
(unaudited)

	<u>Fiscal Year 2026</u>
	<u>Qtr 1</u>
Sales	\$ 2,105
Cost of sales	(1,089)
Gross profit	<u>1,016</u>
Selling, general and administrative expenses	(478)
Engineering and development	(172)
Change in fair value of investments	-
Other income (expense)	8
Goodwill impairment	-
Interest expense	(32)
	<u>342</u>
Income before income taxes	(40)
Income tax provision	<u>302</u>
Net income	(3)
Net loss attributable to noncontrolling interests	<u>305</u>
Net income attributable to Rockwell Automation, Inc.	<u>\$ 305</u>
 Diluted EPS	 <u>\$ 2.69</u>
 Adjusted EPS ⁽¹⁾	 <u>\$ 2.75</u>
 Average diluted shares for EPS calculation	 <u>112.9</u>

⁽¹⁾ Adjusted EPS is a non-GAAP measure. See Other Supplemental Information: Adjusted Income, Adjusted EPS, and Adjusted Effective Tax Rate for the definition and reasons why management believes this information is useful to investors.

Quarterly Condensed Consolidated Statement of Operations

(in millions, except per share amounts)
(unaudited)

	Fiscal Year 2025				
	Qtr 1	Qtr 2	Qtr 3	Qtr 4	YTD
Sales	\$ 1,881	\$ 2,001	\$ 2,144	\$ 2,316	\$ 8,342
Cost of sales ⁽¹⁾	(1,003)	(1,029)	(1,098)	(1,196)	(4,326)
Gross profit	878	972	1,046	1,120	4,016
Selling, general and administrative expenses	(476)	(469)	(498)	(471)	(1,914)
Engineering and development ⁽¹⁾	(156)	(162)	(170)	(191)	(679)
Change in fair value of investments	-	(3)	-	-	(3)
Other income (expense)	6	-	5	(134)	(123)
Goodwill impairment	-	-	-	(224)	(224)
Interest expense	(39)	(39)	(41)	(37)	(156)
Income before income taxes	213	299	342	63	917
Income tax provision	(35)	(51)	(49)	(33)	(168)
Net income	178	248	293	30	749
Net loss attributable to noncontrolling interests	(6)	(4)	(2)	(108)	(120)
Net income attributable to Rockwell Automation, Inc.	<u>\$ 184</u>	<u>\$ 252</u>	<u>\$ 295</u>	<u>\$ 138</u>	<u>\$ 869</u>
Diluted EPS	<u>\$ 1.61</u>	<u>\$ 2.22</u>	<u>\$ 2.60</u>	<u>\$ 1.23</u>	<u>\$ 7.67</u>
Adjusted EPS ⁽²⁾	<u>\$ 1.85</u>	<u>\$ 2.50</u>	<u>\$ 2.85</u>	<u>\$ 3.34</u>	<u>\$ 10.53</u>
Average diluted shares for EPS calculation	<u>113.5</u>	<u>113.3</u>	<u>113.0</u>	<u>113.0</u>	<u>113.1</u>

⁽¹⁾Engineering and development costs, previously included in cost of sales, are now being reported as a separate line item in the statement of operations. All periods have been recast to conform to the current presentation.

⁽²⁾Adjusted EPS is a non-GAAP measure. See Other Supplemental Information: Adjusted Income, Adjusted EPS, and Adjusted Effective Tax Rate for the definition and reasons why management believes this information is useful to investors.

Quarterly Condensed Consolidated Statement of Operations

(in millions, except per share amounts)
(unaudited)

	Fiscal Year 2024				
	Qtr 1	Qtr 2	Qtr 3	Qtr 4	YTD
Sales	\$ 2,052	\$ 2,126	\$ 2,051	\$ 2,035	\$ 8,264
Cost of sales ⁽¹⁾	(1,087)	(1,124)	(1,092)	(1,110)	(4,413)
Gross profit	965	1,002	959	925	3,851
Selling, general and administrative expenses	(514)	(501)	(501)	(485)	(2,001)
Engineering and development ⁽¹⁾	(170)	(169)	(164)	(155)	(658)
Change in fair value of investments	3	3	(5)	(1)	-
Other income (expense)	9	15	7	31	62
Goodwill impairment	-	-	-	-	-
Interest expense	(33)	(40)	(41)	(40)	(154)
Income before income taxes	260	310	255	275	1,100
Income tax provision	(47)	(45)	(24)	(36)	(152)
Net income	213	265	231	239	948
Net loss attributable to noncontrolling interests	(2)	(1)	(1)	(1)	(5)
Net income attributable to Rockwell Automation, Inc.	<u>\$ 215</u>	<u>\$ 266</u>	<u>\$ 232</u>	<u>\$ 240</u>	<u>\$ 953</u>
Diluted EPS	<u>\$ 1.86</u>	<u>\$ 2.31</u>	<u>\$ 2.02</u>	<u>\$ 2.09</u>	<u>\$ 8.28</u>
Adjusted EPS ⁽²⁾	<u>\$ 2.07</u>	<u>\$ 2.52</u>	<u>\$ 2.74</u>	<u>\$ 2.53</u>	<u>\$ 9.85</u>
Average diluted shares for EPS calculation	<u>115.2</u>	<u>114.8</u>	<u>114.2</u>	<u>113.7</u>	<u>114.5</u>

⁽¹⁾Engineering and development costs, previously included in cost of sales, are now being reported as a separate line item in the statement of operations. All periods have been recast to conform to the current presentation.

⁽²⁾Adjusted EPS is a non-GAAP measure. See Other Supplemental Information: Adjusted Income, Adjusted EPS, and Adjusted Effective Tax Rate for the definition and reasons why management believes this information is useful to investors.

Quarterly Condensed Consolidated Statement of Operations

(in millions, except per share amounts)
(unaudited)

	Fiscal Year 2023				
	Qtr 1	Qtr 2	Qtr 3	Qtr 4	YTD ⁽¹⁾
Sales	\$ 1,981.0	\$ 2,275.4	\$ 2,238.7	\$ 2,562.9	\$ 9,058.0
Cost of sales	(1,167.4)	(1,342.9)	(1,323.3)	(1,507.4)	(4,635.0)
Gross profit	813.6	932.5	915.4	1,055.5	4,423.0
Selling, general and administrative expenses	(469.5)	(501.2)	(501.4)	(551.6)	(2,024.0)
Engineering and development	-	-	-	-	(706.0)
Change in fair value of investments	140.6	63.0	85.7	(10.0)	279.0
Other income (expense)	17.3	(107.1)	6.5	12.0	(71.0)
Goodwill impairment	-	-	-	(157.5)	(158.0)
Interest expense	(34.1)	(35.8)	(34.4)	(31.0)	(135.0)
Income before income taxes	467.9	351.4	471.8	317.4	1,608.0
Income tax provision	(89.2)	(56.5)	(73.1)	(111.7)	(330.0)
Net income	378.7	294.9	398.7	205.7	1,278.0
Net loss attributable to noncontrolling interests	(5.3)	(5.4)	(1.5)	(97.2)	(109.0)
Net income attributable to Rockwell Automation, Inc.	<u>\$ 384.0</u>	<u>\$ 300.3</u>	<u>\$ 400.2</u>	<u>\$ 302.9</u>	<u>\$ 1,387.0</u>
Diluted EPS	<u>\$ 3.31</u>	<u>\$ 2.59</u>	<u>\$ 3.45</u>	<u>\$ 2.61</u>	<u>\$ 11.95</u>
Adjusted EPS ⁽²⁾	<u>\$ 2.46</u>	<u>\$ 3.01</u>	<u>\$ 3.01</u>	<u>\$ 3.64</u>	<u>\$ 12.25</u>
Average diluted shares for EPS calculation	<u>115.5</u>	<u>115.6</u>	<u>115.6</u>	<u>115.6</u>	<u>115.6</u>

⁽¹⁾ FY23 has been recast to conform to the current year presentation

⁽²⁾ Adjusted EPS is a non-GAAP measure. See Other Supplemental Information: Adjusted Income, Adjusted EPS, and Adjusted Effective Tax Rate for the definition and reasons why management believes this information is useful to investors.

Quarterly Condensed Consolidated Statement of Operations

(in millions, except per share amounts)
(unaudited)

	Fiscal Year 2022				
	Qtr 1	Qtr 2	Qtr 3	Qtr 4	YTD
Sales	\$ 1,857.3	\$ 1,808.1	\$ 1,968.7	\$ 2,126.3	\$ 7,760.4
Cost of sales	(1,108.2)	(1,144.0)	(1,166.3)	(1,180.3)	(4,598.8)
Gross profit	749.1	664.1	802.4	946.0	3,161.6
Selling, general and administrative expenses	(447.5)	(428.5)	(442.0)	(508.3)	(1,826.3)
Change in fair value of investments	7.6	(140.7)	(5.2)	1.4	(136.9)
Other income (expense)	2.9	(23.7)	19.8	(0.6)	(1.6)
Interest expense	(29.6)	(30.1)	(30.8)	(32.7)	(123.2)
Income before income taxes	282.5	41.1	344.2	405.8	1,073.6
Income tax (provision) benefit	(43.6)	8.3	(49.4)	(69.8)	(154.5)
Net income	238.9	49.4	294.8	336.0	919.1
Net loss attributable to noncontrolling interests	(2.6)	(4.5)	(3.1)	(2.9)	(13.1)
Net income attributable to Rockwell Automation, Inc.	<u>\$ 241.5</u>	<u>\$ 53.9</u>	<u>\$ 297.9</u>	<u>\$ 338.9</u>	<u>\$ 932.2</u>
Diluted EPS	<u>\$ 2.05</u>	<u>\$ 0.46</u>	<u>\$ 2.55</u>	<u>\$ 2.91</u>	<u>\$ 7.97</u>
Adjusted EPS⁽¹⁾	<u>\$ 2.14</u>	<u>\$ 1.66</u>	<u>\$ 2.66</u>	<u>\$ 3.04</u>	<u>\$ 9.49</u>
Average diluted shares for EPS calculation	<u>117.3</u>	<u>117.1</u>	<u>116.5</u>	<u>115.8</u>	<u>116.7</u>

⁽¹⁾ Adjusted EPS is a non-GAAP measure. See Other Supplemental Information: Adjusted Income, Adjusted EPS and Adjusted Effective Tax Rate for the definition and reasons why management believes this information is useful to investors.

Quarterly Condensed Consolidated Statement of Operations

(in millions, except per share amounts)
(unaudited)

	Fiscal Year 2021				
	Qtr 1	Qtr 2	Qtr 3	Qtr 4	YTD
Sales	\$ 1,565.3	\$ 1,776.1	\$ 1,848.2	\$ 1,807.8	\$ 6,997.4
Cost of sales	(918.8)	(1,008.7)	(1,083.8)	(1,088.4)	(4,099.7)
Gross profit	646.5	767.4	764.4	719.4	2,897.7
Selling, general and administrative expenses	(374.6)	(421.3)	(436.9)	(447.2)	(1,680.0)
Change in fair value of investments	390.4	190.9	43.3	(227.2)	397.4
Other income (expense)	61.0	(6.0)	(34.9)	(14.4)	5.7
Interest expense	(22.6)	(23.3)	(22.4)	(26.3)	(94.6)
Income before income taxes	700.7	507.7	313.5	4.3	1,526.2
Income tax provision	(110.3)	(97.4)	(44.5)	70.3	(181.9)
Net income	\$ 590.4	\$ 410.3	\$ 269.0	\$ 74.6	\$ 1,344.3
Net income (loss) attributable to noncontrolling interests	(2.9)	(4.7)	(2.3)	(3.9)	(13.8)
Net income attributable to Rockwell Automation, Inc.	<u>\$ 593.3</u>	<u>\$ 415.0</u>	<u>\$ 271.3</u>	<u>\$ 78.5</u>	<u>\$ 1,358.1</u>
Diluted earnings per share	<u>\$ 5.06</u>	<u>\$ 3.54</u>	<u>\$ 2.32</u>	<u>\$ 0.67</u>	<u>\$ 11.58</u>
Adjusted EPS⁽¹⁾	<u>\$ 2.38</u>	<u>\$ 2.41</u>	<u>\$ 2.31</u>	<u>\$ 2.33</u>	<u>\$ 9.43</u>
Average diluted shares for EPS calculation	<u>117.1</u>	<u>117.1</u>	<u>117.0</u>	<u>117.2</u>	<u>117.1</u>

⁽¹⁾ Adjusted EPS is a non-GAAP measure. See Other Supplemental Information: Adjusted Income, Adjusted EPS and Adjusted Effective Tax Rate for the definition and reasons why management believes this information is useful to investors.

Quarterly Condensed Consolidated Statement of Operations

(in millions, except per share amounts)
(unaudited)

	Fiscal Year 2020				
	Qtr 1	Qtr 2	Qtr 3	Qtr 4	YTD
Sales	\$ 1,684.5	\$ 1,681.3	\$ 1,394.0	\$ 1,570.0	\$ 6,329.8
Cost of sales	(981.6)	(982.5)	(839.8)	(930.7)	(3,734.6)
Gross profit	702.9	698.8	554.2	639.3	2,595.2
Selling, general and administrative expenses	(403.2)	(352.0)	(370.2)	(354.4)	\$ (1,479.8)
Change in fair value of investments	71.0	(144.8)	175.5	52.2	153.9
Other income (expense)	(9.7)	(9.1)	0.4	(11.3)	(29.7)
Interest expense	(26.4)	(25.5)	(25.4)	(26.2)	(103.5)
Income before income taxes	334.6	167.4	334.5	299.6	1,136.1
Income tax provision	(19.2)	(37.5)	(20.3)	(35.9)	(112.9)
Net income	\$ 315.4	\$ 129.9	\$ 314.2	\$ 263.7	\$ 1,023.2
Net income (loss) attributable to noncontrolling interests	4.7	(2.3)	(3.6)	1.0	(0.2)
Net income attributable to Rockwell Automation, Inc.	<u>\$ 310.7</u>	<u>\$ 132.2</u>	<u>\$ 317.8</u>	<u>\$ 262.7</u>	<u>\$ 1,023.4</u>
Diluted earnings per share	<u>\$ 2.66</u>	<u>\$ 1.13</u>	<u>\$ 2.73</u>	<u>\$ 2.25</u>	<u>\$ 8.77</u>
Adjusted EPS⁽¹⁾	<u>\$ 2.15</u>	<u>\$ 2.47</u>	<u>\$ 1.32</u>	<u>\$ 1.93</u>	<u>\$ 7.87</u>
Average diluted shares for EPS calculation	<u>116.6</u>	<u>116.6</u>	<u>116.4</u>	<u>116.9</u>	<u>116.6</u>

⁽¹⁾ Adjusted EPS is a non-GAAP measure. See Other Supplemental Information: Adjusted Income, Adjusted EPS and Adjusted Effective Tax Rate for the definition and reasons why management believes this information is useful to investors.

Quarterly Condensed Consolidated Statement of Operations

(in millions, except per share amounts)
(unaudited)

	Fiscal Year 2019				
	Qtr 1	Qtr 2	Qtr 3	Qtr 4	YTD
Sales	\$ 1,642.3	\$ 1,657.2	\$ 1,665.1	\$ 1,730.2	\$ 6,694.8
Cost of sales	(903.6)	(949.0)	(934.8)	(1,007.3)	(3,794.7)
Gross profit	738.7	708.2	730.3	722.9	2,900.1
Selling, general and administrative expenses	(386.7)	(385.0)	(361.7)	(405.1)	\$ (1,538.5)
Change in fair value of investments	(212.7)	98.2	(25.6)	(228.4)	(368.5)
Other income (expense)	2.2	4.7	5.2	(6.0)	6.1
Interest expense	(20.7)	(23.7)	(26.8)	(27.0)	(98.2)
Income before income taxes	120.8	402.4	321.4	56.4	901.0
Income tax provision	(40.5)	(56.4)	(60.0)	(48.3)	(205.2)
Net income	<u>\$ 80.3</u>	<u>\$ 346.0</u>	<u>\$ 261.4</u>	<u>\$ 8.1</u>	<u>\$ 695.8</u>
Diluted earnings per share	<u>\$ 0.66</u>	<u>\$ 2.88</u>	<u>\$ 2.20</u>	<u>\$ 0.07</u>	<u>\$ 5.83</u>
Adjusted EPS⁽¹⁾	<u>\$ 2.24</u>	<u>\$ 2.07</u>	<u>\$ 2.43</u>	<u>\$ 2.04</u>	<u>\$ 8.78</u>
Average diluted shares for EPS calculation	<u>121.5</u>	<u>120.0</u>	<u>118.6</u>	<u>117.0</u>	<u>119.3</u>

⁽¹⁾ Adjusted EPS is a non-GAAP measure. See Other Supplemental Information: Adjusted Income, Adjusted EPS and Adjusted Effective Tax Rate for the definition and reasons why management believes this information is useful to investors.

Quarterly Condensed Consolidated Statement of Operations

(in millions, except per share amounts)
(unaudited)

	Fiscal Year 2018				
	Qtr 1	Qtr 2	Qtr 3	Qtr 4	YTD
Sales	\$ 1,586.6	\$ 1,651.2	\$ 1,698.7	\$ 1,729.5	\$ 6,666.0
Cost of sales	(886.4)	(947.3)	(954.0)	(993.4)	(3,781.1)
Gross profit	700.2	703.9	744.7	736.1	2,884.9
Selling, general and administrative expenses	(386.6)	(386.6)	(399.6)	(415.1)	(1,587.9)
Change in fair value of investments	-	-	(76.8)	166.8	90.0
Other income (expense)	4.2	(0.4)	(0.1)	13.1	16.8
Interest expense	(20.0)	(17.3)	(16.5)	(19.2)	(73.0)
Income before income taxes	297.8	299.6	251.7	481.7	1,330.8
Income tax provision	(534.2)	(72.2)	(53.1)	(135.8)	(795.3)
Net income	<u>\$ (236.4)</u>	<u>\$ 227.4</u>	<u>\$ 198.6</u>	<u>\$ 345.9</u>	<u>\$ 535.5</u>
Diluted earnings per share	<u>\$ (1.84)</u>	<u>\$ 1.77</u>	<u>\$ 1.58</u>	<u>\$ 2.80</u>	<u>\$ 4.21</u>
Adjusted EPS⁽¹⁾	<u>\$ 1.99</u>	<u>\$ 1.91</u>	<u>\$ 2.19</u>	<u>\$ 2.13</u>	<u>\$ 8.21</u>
Average diluted shares for EPS calculation	<u>128.2</u>	<u>128.5</u>	<u>125.8</u>	<u>123.5</u>	<u>126.9</u>
Average diluted shares for Adjusted EPS⁽¹⁾	<u>130.1</u>	<u>128.5</u>	<u>125.8</u>	<u>123.5</u>	<u>126.9</u>

⁽¹⁾ Adjusted EPS is a non-GAAP measure. See Other Supplemental Information: Adjusted Income, Adjusted EPS and Adjusted Effective Tax Rate for the definition and reasons why management believes this information is useful to investors.

Quarterly Condensed Consolidated Statement of Operations

(in millions, except per share amounts)
(unaudited)

	Fiscal Year 2017				
	Qtr 1	Qtr 2	Qtr 3	Qtr 4	YTD
Sales	\$ 1,490.3	\$ 1,554.3	\$ 1,599.2	\$ 1,667.5	\$ 6,311.3
Cost of sales	(837.5)	(887.4)	(911.0)	(1,007.5)	(3,643.4)
Gross profit	652.8	666.9	688.2	660.0	2,667.9
Selling, general and administrative expenses	(361.9)	(401.1)	(378.6)	(416.0)	(1,557.6)
Other (expense) income	(14.6)	(16.6)	(14.5)	49.0	3.3
Interest expense	(18.7)	(18.9)	(19.1)	(19.5)	(76.2)
Income before income taxes	257.6	230.3	276.0	273.5	1,037.4
Income tax provision	(42.9)	(40.8)	(59.1)	(68.9)	(211.7)
Net income	<u>\$ 214.7</u>	<u>\$ 189.5</u>	<u>\$ 216.9</u>	<u>\$ 204.6</u>	<u>\$ 825.7</u>
Diluted earnings per share	<u>\$ 1.65</u>	<u>\$ 1.45</u>	<u>\$ 1.67</u>	<u>\$ 1.57</u>	<u>\$ 6.35</u>
Adjusted EPS⁽¹⁾	<u>\$ 1.74</u>	<u>\$ 1.54</u>	<u>\$ 1.76</u>	<u>\$ 1.68</u>	<u>\$ 6.73</u>
Average diluted shares for EPS calculation	<u>129.7</u>	<u>130.3</u>	<u>129.9</u>	<u>129.8</u>	<u>129.9</u>

⁽¹⁾ Adjusted EPS is a non-GAAP measure. See Other Supplemental Information: Adjusted Income, Adjusted EPS and Adjusted Effective Tax Rate for the definition and reasons why management believes this information is useful to investors.

Sales and Earnings Information by Segment

(in millions, except percentages)
(unaudited)

	Year Ended September 30,			
	2025	2024	2023	2022
Sales				
Intelligent Devices	\$ 3,756	\$ 3,804	\$ 4,098	\$ 3,544.6
Software & Control	2,383	2,187	2,886	2,312.9
Lifecycle Services	2,203	2,273	2,074	1,902.9
Total sales	<u>\$ 8,342</u>	<u>\$ 8,264</u>	<u>\$ 9,058</u>	<u>\$ 7,760.4</u>
Segment operating earnings				
Intelligent Devices	\$ 676	\$ 700	\$ 828.0	\$ 717.6
Software & Control	708	530	953	666.7
Lifecycle Services	319	365	148	158.3
Total segment operating earnings ⁽¹⁾	1,703	1,595	1,929	1,542.6
Purchase accounting depreciation and amortization, and impairment	(365)	(144)	(264)	(103.9)
Corporate and other	(125)	(114)	(110)	(104.7)
Non-operating pension and postretirement benefit cost	(1)	20	(83)	(4.7)
Net legacy asbestos and environmental charges ⁽²⁾	(154)	(21)	(18)	-
Cost associated with dissolution of Sensia	-	-	-	-
Change in fair value of investments	(3)	-	279	(136.9)
Restructuring Charges	5	(97)	-	-
Interest expense, net	<u>(143)</u>	<u>(139)</u>	<u>(125)</u>	<u>(118.8)</u>
Income from continuing operations before income taxes	917	1,100	1,608	1,073.6
Income tax provision	<u>(168)</u>	<u>(152)</u>	<u>(330)</u>	<u>(154.5)</u>
Net income	749	948	1,278	919.1
Net loss attributable to noncontrolling interests	<u>(120)</u>	<u>(5)</u>	<u>(109)</u>	<u>(13.1)</u>
Net income attributable to Rockwell Automation, Inc.	<u>\$ 869</u>	<u>\$ 953</u>	<u>\$ 1,387</u>	<u>\$ 932.2</u>
Pre-Tax margin	<u>11.0%</u>	<u>13.3%</u>	<u>17.8%</u>	<u>13.8%</u>
Segment operating margin				
Intelligent Devices	<u>18.0%</u>	<u>18.4%</u>	<u>20.2%</u>	<u>20.2%</u>
Software & Control	<u>29.7%</u>	<u>24.2%</u>	<u>33.0%</u>	<u>28.8%</u>
Lifecycle Services	<u>14.5%</u>	<u>16.1%</u>	<u>7.1%</u>	<u>8.3%</u>
Total segment operating margin ⁽¹⁾	<u>20.4%</u>	<u>19.3%</u>	<u>21.3%</u>	<u>19.9%</u>

⁽¹⁾ Total segment operating earnings and total segment operating margin are non-GAAP financial measures and impairment. We exclude purchase accounting depreciation and amortization, corporate and other, non-operating pension and postretirement benefit cost, change in fair value of investments, the \$70 million legal settlement in fiscal 2021, interest expense, net, and income tax provision because we do not consider these items to be directly related to the operating performance of our segments. We believe total segment operating earnings and total segment operating margin are useful to investors as measures of operating performance. We use these measures to monitor and evaluate the profitability of our operating segments. Our measures of total segment operating earnings and total segment operating margin may be different from measures used by other companies.

⁽²⁾ Legacy asbestos and environmental charges were previously included in Corporate and other. All periods have been recast to conform to the current presentation.

(unaudited)

	Fiscal Year 2025		Fiscal Year 2024		Fiscal Year 2023		Fiscal Year 2022		Fiscal Year 2021		Fiscal Year 2020		Fiscal Year 2019		Fiscal Year 2018		Fiscal Year 2017		Fiscal Year 2016		Fiscal Year 2015		Fiscal Year 2014		Fiscal Year 2013		Fiscal Year 2012		Fiscal Year 2011		Fiscal Year 2010		Fiscal Year 2009		Fiscal Year 2008		Fiscal Year 2007		Fiscal Year 2006		Fiscal Year 2005		Fiscal Year 2004		Fiscal Year 2003		Fiscal Year 2002		Fiscal Year 2001		Fiscal Year 2000		Fiscal Year 1999		Fiscal Year 1998		Fiscal Year 1997		Fiscal Year 1996		Fiscal Year 1995		Fiscal Year 1994		Fiscal Year 1993		Fiscal Year 1992		Fiscal Year 1991		Fiscal Year 1990		Fiscal Year 1989		Fiscal Year 1988		Fiscal Year 1987		Fiscal Year 1986		Fiscal Year 1985		Fiscal Year 1984		Fiscal Year 1983		Fiscal Year 1982		Fiscal Year 1981		Fiscal Year 1980		Fiscal Year 1979		Fiscal Year 1978		Fiscal Year 1977		Fiscal Year 1976		Fiscal Year 1975		Fiscal Year 1974		Fiscal Year 1973		Fiscal Year 1972		Fiscal Year 1971		Fiscal Year 1970		Fiscal Year 1969		Fiscal Year 1968		Fiscal Year 1967		Fiscal Year 1966		Fiscal Year 1965		Fiscal Year 1964		Fiscal Year 1963		Fiscal Year 1962		Fiscal Year 1961		Fiscal Year 1960		Fiscal Year 1959		Fiscal Year 1958		Fiscal Year 1957		Fiscal Year 1956		Fiscal Year 1955		Fiscal Year 1954		Fiscal Year 1953		Fiscal Year 1952		Fiscal Year 1951		Fiscal Year 1950		Fiscal Year 1949		Fiscal Year 1948		Fiscal Year 1947		Fiscal Year 1946		Fiscal Year 1945		Fiscal Year 1944		Fiscal Year 1943		Fiscal Year 1942		Fiscal Year 1941		Fiscal Year 1940		Fiscal Year 1939		Fiscal Year 1938		Fiscal Year 1937		Fiscal Year 1936		Fiscal Year 1935		Fiscal Year 1934		Fiscal Year 1933		Fiscal Year 1932		Fiscal Year 1931		Fiscal Year 1930		Fiscal Year 1929		Fiscal Year 1928		Fiscal Year 1927		Fiscal Year 1926		Fiscal Year 1925		Fiscal Year 1924		Fiscal Year 1923		Fiscal Year 1922		Fiscal Year 1921		Fiscal Year 1920		Fiscal Year 1919		Fiscal Year 1918		Fiscal Year 1917		Fiscal Year 1916		Fiscal Year 1915		Fiscal Year 1914		Fiscal Year 1913		Fiscal Year 1912		Fiscal Year 1911		Fiscal Year 1910		Fiscal Year 1909		Fiscal Year 1908		Fiscal Year 1907		Fiscal Year 1906		Fiscal Year 1905		Fiscal Year 1904		Fiscal Year 1903		Fiscal Year 1902		Fiscal Year 1901		Fiscal Year 1900		Fiscal Year 1899		Fiscal Year 1898		Fiscal Year 1897		Fiscal Year 1896		Fiscal Year 1895		Fiscal Year 1894		Fiscal Year 1893		Fiscal Year 1892		Fiscal Year 1891		Fiscal Year 1890		Fiscal Year 1889		Fiscal Year 1888		Fiscal Year 1887		Fiscal Year 1886		Fiscal Year 1885		Fiscal Year 1884		Fiscal Year 1883		Fiscal Year 1882		Fiscal Year 1881		Fiscal Year 1880		Fiscal Year 1879		Fiscal Year 1878		Fiscal Year 1877		Fiscal Year 1876		Fiscal Year 1875		Fiscal Year 1874		Fiscal Year 1873		Fiscal Year 1872		Fiscal Year 1871		Fiscal Year 1870		Fiscal Year 1869		Fiscal Year 1868		Fiscal Year 1867		Fiscal Year 1866		Fiscal Year 1865		Fiscal Year 1864		Fiscal Year 1863		Fiscal Year 1862		Fiscal Year 1861		Fiscal Year 1860		Fiscal Year 1859		Fiscal Year 1858		Fiscal Year 1857		Fiscal Year 1856		Fiscal Year 1855		Fiscal Year 1854		Fiscal Year 1853		Fiscal Year 1852		Fiscal Year 1851		Fiscal Year 1850		Fiscal Year 1849		Fiscal Year 1848		Fiscal Year 1847		Fiscal Year 1846		Fiscal Year 1845		Fiscal Year 1844		Fiscal Year 1843		Fiscal Year 1842		Fiscal Year 1841		Fiscal Year 1840		Fiscal Year 1839		Fiscal Year 1838		Fiscal Year 1837		Fiscal Year 1836		Fiscal Year 1835		Fiscal Year 1834		Fiscal Year 1833		Fiscal Year 1832		Fiscal Year 1831		Fiscal Year 1830		Fiscal Year 1829		Fiscal Year 1828		Fiscal Year 1827		Fiscal Year 1826		Fiscal Year 1825		Fiscal Year 1824		Fiscal Year 1823		Fiscal Year 1822		Fiscal Year 1821		Fiscal Year 1820		Fiscal Year 1819		Fiscal Year 1818		Fiscal Year 1817		Fiscal Year 1816		Fiscal Year 1815		Fiscal Year 1814		Fiscal Year 1813		Fiscal Year 1812		Fiscal Year 1811		Fiscal Year 1810		Fiscal Year 1809		Fiscal Year 1808		Fiscal Year 1807		Fiscal Year 1806		Fiscal Year 1805		Fiscal Year 1804		Fiscal Year 1803		Fiscal Year 1802		Fiscal Year 1801		Fiscal Year 1800		Fiscal Year 1799		Fiscal Year 1798		Fiscal Year 1797		Fiscal Year 1796		Fiscal Year 1795		Fiscal Year 1794		Fiscal Year 1793		Fiscal Year 1792		Fiscal Year 1791		Fiscal Year 1790		Fiscal Year 1789		Fiscal Year 1788		Fiscal Year 1787		Fiscal Year 1786		Fiscal Year 1785		Fiscal Year 1784		Fiscal Year 1783		Fiscal Year 1782		Fiscal Year 1781		Fiscal Year 1780		Fiscal Year 1779		Fiscal Year 1778		Fiscal Year 1777		Fiscal Year 1776		Fiscal Year 1775		Fiscal Year 1774		Fiscal Year 1773		Fiscal Year 1772		Fiscal Year 1771		Fiscal Year 1770		Fiscal Year 1769		Fiscal Year 1768		Fiscal Year 1767		Fiscal Year 1766		Fiscal Year 1765		Fiscal Year 1764		Fiscal Year 1763		Fiscal Year 1762		Fiscal Year 1761		Fiscal Year 1760		Fiscal Year 1759		Fiscal Year 1758		Fiscal Year 1757		Fiscal Year 1756		Fiscal Year 1755		Fiscal Year 1754		Fiscal Year 1753		Fiscal Year 1752		Fiscal Year 1751		Fiscal Year 1750		Fiscal Year 1749		Fiscal Year 1748		Fiscal Year 1747		Fiscal Year 1746		Fiscal Year 1745		Fiscal Year 1744		Fiscal Year 1743		Fiscal Year 1742		Fiscal Year 1741		Fiscal Year 1740		Fiscal Year 1739		Fiscal Year 1738		Fiscal Year 1737		Fiscal Year 1736		Fiscal Year 1735		Fiscal Year 1734		Fiscal Year 1733		Fiscal Year 1732		Fiscal Year 1731		Fiscal Year 1730		Fiscal Year 1729		Fiscal Year 1728		Fiscal Year 1727		Fiscal Year 1726		Fiscal Year 1725		Fiscal Year 1724		Fiscal Year 1723		Fiscal Year 1722		Fiscal Year 1721		Fiscal Year 1720		Fiscal Year 1719		Fiscal Year 1718		Fiscal Year 1717		Fiscal Year 1716		Fiscal Year 1715		Fiscal Year 1714		Fiscal Year 1713		Fiscal Year 1712		Fiscal Year 1711		Fiscal Year 1710		Fiscal Year 1709		Fiscal Year 1708		Fiscal Year 1707		Fiscal Year 1706		Fiscal Year 1705		Fiscal Year 1704		Fiscal Year 1703		Fiscal Year 1702		Fiscal Year 1701		Fiscal Year 1700		Fiscal Year 1699		Fiscal Year 1698		Fiscal Year 1697		Fiscal Year 1696		Fiscal Year 1695		Fiscal Year 1694		Fiscal Year 1693		Fiscal Year 1692		Fiscal Year 1691		Fiscal Year 1690		Fiscal Year 1689		Fiscal Year 1688		Fiscal Year 1687		Fiscal Year 1686		Fiscal Year 1685		Fiscal Year 1684		Fiscal Year 1683		Fiscal Year 1682		Fiscal Year 1681		Fiscal Year 1680		Fiscal Year 1679		Fiscal Year 1678		Fiscal Year 1677		Fiscal Year 1676		Fiscal Year 1675		Fiscal Year 1674		Fiscal Year 1673		Fiscal Year 1672		Fiscal Year 1671		Fiscal Year 1670		Fiscal Year 1669		Fiscal Year 1668		Fiscal Year 1667		Fiscal Year 1666		Fiscal Year 1665		Fiscal Year 1664		Fiscal Year 1663		Fiscal Year 1662		Fiscal Year 1661		Fiscal Year 1660		Fiscal Year 1659		Fiscal Year 1658		Fiscal Year 1657		Fiscal Year 1656		Fiscal Year 1655		Fiscal Year 1654		Fiscal Year 1653		Fiscal Year 1652		Fiscal Year 1651		Fiscal Year 1650		Fiscal Year 1649		Fiscal Year 1648		Fiscal Year 1647		Fiscal Year 1646		Fiscal Year 1645		Fiscal Year 1644		Fiscal Year 1643		Fiscal Year 1642		Fiscal Year 1641		Fiscal Year 1640		Fiscal Year 1639		Fiscal Year 1638		Fiscal Year 1637		Fiscal Year 1636		Fiscal Year 1635		Fiscal Year 1634		Fiscal Year 1633		Fiscal Year 1632		Fiscal Year 1631		Fiscal Year 1630		Fiscal Year 1629		Fiscal Year 1628		Fiscal Year 1627		Fiscal Year 1626		Fiscal Year 1625		Fiscal Year 1624		Fiscal Year 1623		Fiscal Year 1622		Fiscal Year 1621		Fiscal Year 1620		Fiscal Year 1619		Fiscal Year 1618		Fiscal Year 1617		Fiscal Year 1616		Fiscal Year 1615		Fiscal Year 1614		Fiscal Year 1613		Fiscal Year 1612		Fiscal Year 1611		Fiscal Year 1610		Fiscal Year 1609		Fiscal Year 1608		Fiscal Year 1607		Fiscal Year 1606		Fiscal Year 1605		Fiscal Year 1604		Fiscal Year 1603		Fiscal Year 1602		Fiscal Year 1601		Fiscal Year 1600		Fiscal Year 1599		Fiscal Year 1598		Fiscal Year 1597		Fiscal Year 1596		Fiscal Year 1595		Fiscal Year 1594		Fiscal Year 1593		Fiscal Year 1592		Fiscal Year 1591		Fiscal Year 1590		Fiscal Year 1589		Fiscal Year 1588		Fiscal Year 1587		Fiscal Year 1586		Fiscal Year 1585		Fiscal Year 1584		Fiscal Year 1583		Fiscal Year 1582		Fiscal Year 1581		Fiscal Year 1580		Fiscal Year 1579		Fiscal Year 1578		Fiscal Year 1577		Fiscal Year 1576		Fiscal Year 1575		Fiscal Year 1574		Fiscal Year 1573		Fiscal Year 1572		Fiscal Year 1571		Fiscal Year 1570		Fiscal Year 1569		Fiscal Year 1568		Fiscal Year 1567		Fiscal Year 1566		Fiscal Year 1565		Fiscal Year 1564		Fiscal Year 1563		Fiscal Year 1562		Fiscal Year 1561		Fiscal Year 1560		Fiscal Year 1559		Fiscal Year 1558		Fiscal Year 1557		Fiscal Year 1556		Fiscal Year 1555		Fiscal Year 1554		Fiscal Year 1553		Fiscal Year 1552		Fiscal Year 1551		Fiscal Year 1550		Fiscal Year 1549		Fiscal Year 1548		Fiscal Year 1547		Fiscal Year 1546		Fiscal Year 1545		Fiscal Year 1544		Fiscal Year 1543		Fiscal Year 1542		Fiscal Year 1541		Fiscal Year 1540		Fiscal Year 1539		Fiscal Year 1538		Fiscal Year 1537		Fiscal Year 1536		Fiscal Year 1535		Fiscal Year 1534		Fiscal Year 1533		Fiscal Year 1532		Fiscal Year 1531		Fiscal Year 1530		Fiscal Year 1529		Fiscal Year 1528		Fiscal Year 1527		Fiscal Year 1526		Fiscal Year 1525		Fiscal Year 1524		Fiscal Year 1523		Fiscal Year 1522		Fiscal Year 1521		Fiscal Year 1520		Fiscal Year 1519		Fiscal Year 1518		Fiscal Year 1517		Fiscal Year 1516		Fiscal Year 1515		Fiscal Year 1514		Fiscal Year 1513		Fiscal Year 1512		Fiscal Year 1511		Fiscal Year 1510		Fiscal Year 1509		Fiscal Year 1508		Fiscal Year 1507		Fiscal Year 1506		Fiscal Year 1505		Fiscal Year 1504		Fiscal Year 1503		Fiscal Year 1502		Fiscal Year 1501		Fiscal Year 1500		Fiscal Year 1499		Fiscal Year 1498		Fiscal Year 1497		Fiscal Year 1496		Fiscal Year 1495		Fiscal Year 1494		Fiscal Year 1493		Fiscal Year 1492		Fiscal Year 1491		Fiscal Year 1490		Fiscal Year 1489		Fiscal Year 1488		Fiscal Year 1487		Fiscal Year 1486		Fiscal Year 1485		Fiscal Year 1484		Fiscal Year 1483		Fiscal Year 1482		Fiscal Year 1481		Fiscal Year 1480		Fiscal Year 1479		Fiscal Year 1478		Fiscal Year 1477		Fiscal Year 1476		Fiscal Year 1475		Fiscal Year 1474		Fiscal Year 1473		Fiscal Year 1472		Fiscal Year 1471		Fiscal Year 1470		Fiscal Year 1469		Fiscal Year 1468		Fiscal Year 1467		Fiscal Year 1466		Fiscal Year 1465		Fiscal Year 1464		Fiscal Year 1463		Fiscal Year 1462		Fiscal Year 1461		Fiscal Year 1460		Fiscal Year 1459		Fiscal Year 1458		Fiscal Year 1457		Fiscal Year 1456		Fiscal Year 1455		Fiscal Year 1454		Fiscal Year 1453		Fiscal Year 1452		Fiscal Year 1451		Fiscal Year 1450		Fiscal Year 1449		Fiscal Year 1448		Fiscal Year 1447		Fiscal Year 1446		Fiscal Year 1445		Fiscal Year 1444		Fiscal Year 1443		Fiscal Year 1442		Fiscal Year 1441		Fiscal Year 1440		Fiscal Year 1439		Fiscal Year 1438		Fiscal Year 1437		Fiscal Year 1436		Fiscal Year 1435		Fiscal Year 1434		Fiscal Year 1433		Fiscal Year 1432		Fiscal Year 1431		Fiscal Year 1430		Fiscal Year 1429		Fiscal Year 1428		Fiscal Year 1427		Fiscal Year 1426		Fiscal Year 1425		Fiscal Year 1424		Fiscal Year 1423		Fiscal Year 1422		Fiscal Year 1421		Fiscal Year 1420		Fiscal Year 1419		Fiscal Year 1418		Fiscal Year 1417		Fiscal Year 1416		Fiscal Year 1415		Fiscal Year 1414		Fiscal Year 1413		Fiscal Year 1412		Fiscal Year 1411		Fiscal Year 1410		Fiscal Year 1409		Fiscal Year 1408		Fiscal Year 1407		Fiscal Year 1406		Fiscal Year 1405		Fiscal Year 1404		Fiscal Year 1403		Fiscal Year 1402		Fiscal Year 1401		Fiscal Year 1400		Fiscal Year 1399		Fiscal Year 1398		Fiscal Year 1397		Fiscal Year 1396		Fiscal Year 1395		Fiscal Year 1394		Fiscal Year 1393		Fiscal Year 1392		Fiscal Year 1391		Fiscal Year 1390		Fiscal Year 1389		Fiscal Year 1388		Fiscal Year 1387		Fiscal Year 1386		Fiscal Year 1385		Fiscal Year 1384		Fiscal Year 1383		Fiscal Year 1382		Fiscal Year 1381		Fiscal Year 1380		Fiscal Year 1379		Fiscal Year 1378		Fiscal Year 1377		Fiscal Year 1376		Fiscal Year 1375		Fiscal Year 1374		Fiscal Year 1373		Fiscal Year 1372		Fiscal Year 1371		Fiscal Year 1370		Fiscal Year 1369		Fiscal Year 1368		Fiscal Year 1367		Fiscal Year 1366		Fiscal Year 1365		Fiscal Year 1364		Fiscal Year 1363		Fiscal Year 1362		Fiscal Year 1361		Fiscal Year 1360		Fiscal Year 1359		Fiscal Year 1358		Fiscal Year 1357		Fiscal Year 1356		Fiscal Year 1355		Fiscal Year 1354		Fiscal Year 1353		Fiscal Year 1352		Fiscal Year 1351		Fiscal Year 1350		Fiscal Year 1349		Fiscal Year 1348		Fiscal Year 1347		Fiscal Year 1346		Fiscal Year 1345		Fiscal Year 1344		Fiscal Year 1343		Fiscal Year 1342		Fiscal Year 1341		Fiscal Year 1340		Fiscal Year 1339		Fiscal Year 1338		Fiscal Year 1337		Fiscal Year 1336		Fiscal Year 1335		Fiscal Year 1334		Fiscal Year 1333		Fiscal Year 1332		Fiscal Year 1331		Fiscal Year 1330		Fiscal Year 1329		Fiscal Year 1328		Fiscal Year 1327		Fiscal Year 1326		Fiscal Year 1325		Fiscal Year 1324		Fiscal Year 1323		Fiscal Year 1322		Fiscal Year 1321		Fiscal Year 1320		Fiscal Year 1319		Fiscal Year 1318		Fiscal Year 1317		Fiscal Year 1316		Fiscal Year 1315		Fiscal Year 1314		Fiscal Year 1313		Fiscal Year 1312		Fiscal Year 1311		Fiscal Year 1310		Fiscal Year 1309		Fiscal Year 1308		Fiscal Year 1307		Fiscal Year 1306		Fiscal Year 1305		Fiscal Year 1304		Fiscal Year 1303		Fiscal Year 1302		Fiscal Year 1301		Fiscal Year 1300		Fiscal Year 1299		Fiscal Year 1298		Fiscal Year 1297		Fiscal Year 1296		Fiscal Year 1295		Fiscal Year 1294		Fiscal Year 1293		Fiscal Year 1292		Fiscal Year 1291		Fiscal Year 1290		Fiscal Year 1289		Fiscal Year 1288		Fiscal Year 1287		Fiscal Year 1286		Fiscal Year 1285		Fiscal Year 1284		Fiscal Year 1283		Fiscal Year 1282		Fiscal Year 1281		Fiscal Year 1280		Fiscal Year 1279		Fiscal Year 1278		Fiscal Year 1277		Fiscal Year 1276		Fiscal Year 1275		Fiscal Year 1274		Fiscal Year 1273		Fiscal Year 1272		Fiscal Year 1271		Fiscal Year 1270		Fiscal Year 1269		Fiscal Year 1268		Fiscal Year 1267		Fiscal Year 1266		Fiscal Year 1265		Fiscal Year 1264		Fiscal Year 1263		Fiscal Year 1262		Fiscal Year 1261		Fiscal Year 1260		Fiscal Year 1259		Fiscal Year 1258		Fiscal Year 1257		Fiscal Year 1256		Fiscal Year 1255		Fiscal Year 1254		Fiscal Year 1253			
--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	--	--

[illegible][illegible][illegible]

Quarterly Sales and Earnings Information by Segment

(in millions, except per share amounts and percentages)
(unaudited)

	Fiscal Year 2026 Qtr 1
Sales	
Intelligent Devices	\$ 953
Software & Control	629
Lifecycle Services	523
Total sales	<u>\$ 2,105</u>
Segment operating earnings	
Intelligent Devices	\$ 165
Software & Control	196
Lifecycle Services	74
Total segment operating earnings ⁽¹⁾	<u>435</u>
Purchase accounting depreciation and amortization, and impairment	(32)
Corporate and other	(30)
Non-operating pension and postretirement benefit credit (cost)	3
Net legacy asbestos and environmental charges	(1)
Cost associated with the dissolution of Sensia	(4)
Change in fair value of investments	-
Restructuring charges	-
Interest expense, net	<u>(29)</u>
Income before income taxes	342
Income tax provision	<u>(40)</u>
Net income	302
Net loss attributable to noncontrolling interest	(3)
Net income attributable to Rockwell Automation, Inc.	<u>\$ 305</u>
Diluted EPS	<u>\$ 2.69</u>
Adjusted EPS ⁽²⁾	<u>\$ 2.75</u>
Pre-tax Margin	<u>16.2%</u>
Segment operating margin	
Intelligent Devices	<u>17.3%</u>
Software & Control	<u>31.2%</u>
Lifecycle Services	<u>14.1%</u>
Total segment operating margin ⁽¹⁾	<u>20.7%</u>

⁽¹⁾ Total segment operating earnings and total segment operating margin are non-GAAP measures. See Sales and Earnings Information by Segment for the definition and reasons why management believes this information is useful to investors.

⁽²⁾ Adjusted EPS is a non-GAAP measure. See Other Supplemental Information: Adjusted Income, Adjusted EPS, and Adjusted Effective Tax Rate for the definition and reasons why management believes this information is useful to investors.

Quarterly Sales and Earnings Information by Segment

(in millions, except per share amounts and percentages)
(unaudited)

	Fiscal Year 2025				
	Qtr 1	Qtr 2	Qtr 3	Qtr 4	YTD
Sales					
Intelligent Devices	\$ 806	\$ 896	\$ 968	\$ 1,086	\$ 3,756
Software & Control	529	568	629	657	2,383
Lifecycle Services	546	537	547	573	2,203
Total sales	<u>\$ 1,881</u>	<u>\$ 2,001</u>	<u>\$ 2,144</u>	<u>\$ 2,316</u>	<u>\$ 8,342</u>
Segment operating earnings					
Intelligent Devices	\$ 120	\$ 159	\$ 182	\$ 215	\$ 676
Software & Control	133	171	199	205	708
Lifecycle Services	68	78	73	100	319
Total segment operating earnings ⁽¹⁾	<u>321</u>	<u>408</u>	<u>454</u>	<u>520</u>	<u>1,703</u>
Purchase accounting depreciation and amortization, and impairment	(35)	(36)	(35)	(259)	(365)
Corporate and other	(35)	(27)	(36)	(27)	(125)
Non-operating pension and postretirement benefit credit (cost)	-	-	-	(1)	(1)
Net legacy asbestos and environmental charges ⁽²⁾	(3)	(6)	(4)	(141)	(154)
Change in fair value of investments	-	(3)	-	-	(3)
Restructuring charges	-	-	-	5	5
Interest expense, net	<u>(35)</u>	<u>(37)</u>	<u>(37)</u>	<u>(34)</u>	<u>(143)</u>
Income before income taxes	213	299	342	63	917
Income tax provision	<u>(35)</u>	<u>(51)</u>	<u>(49)</u>	<u>(33)</u>	<u>(168)</u>
Net income	178	248	293	30	749
Net loss attributable to noncontrolling interest	(6)	(4)	(2)	(108)	(120)
Net income attributable to Rockwell Automation, Inc.	<u>\$ 184</u>	<u>\$ 252</u>	<u>\$ 295</u>	<u>\$ 138</u>	<u>\$ 869</u>
Diluted EPS	<u>\$ 1.61</u>	<u>\$ 2.22</u>	<u>\$ 2.60</u>	<u>\$ 1.23</u>	<u>\$ 7.67</u>
Adjusted EPS ⁽³⁾	<u>\$ 1.85</u>	<u>\$ 2.50</u>	<u>\$ 2.85</u>	<u>\$ 3.34</u>	<u>\$ 10.53</u>
Pre-tax Margin	<u>11.3%</u>	<u>14.9%</u>	<u>16.0%</u>	<u>2.7%</u>	<u>11.0%</u>
Segment operating margin					
Intelligent Devices	14.9%	17.7%	18.8%	19.8%	18.0%
Software & Control	25.1%	30.1%	31.6%	31.2%	29.7%
Lifecycle Services	12.5%	14.5%	13.3%	17.5%	14.5%
Total segment operating margin ⁽¹⁾	<u>17.1%</u>	<u>20.4%</u>	<u>21.2%</u>	<u>22.5%</u>	<u>20.4%</u>

⁽¹⁾ Total segment operating earnings and total segment operating margin are non-GAAP measures. See Sales and Earnings Information by Segment for the definition and reasons why management believes this information is useful to investors.

⁽²⁾ Legacy asbestos and environmental charges were previously included in Corporate and other. All periods have been recast to conform to the current presentation.

⁽³⁾ Adjusted EPS is a non-GAAP measure. See Other Supplemental Information: Adjusted Income, Adjusted EPS, and Adjusted Effective Tax Rate for the definition and reasons why management believes this information is useful to investors.

Quarterly Sales and Earnings Information by Segment

(in millions, except per share amounts and percentages)

(unaudited)

	Fiscal Year 2024				
	Qtr 1	Qtr 2	Qtr 3	Qtr 4	YTD
Sales					
Intelligent Devices	\$ 927	\$ 974	\$ 957	\$ 946	\$ 3,804
Software & Control	604	569	513	501	2,187
Lifecycle Services	521	583	581	588	2,273
Total sales	<u>\$ 2,052</u>	<u>\$ 2,126</u>	<u>\$ 2,051</u>	<u>\$ 2,035</u>	<u>\$ 8,264</u>
Segment operating earnings					
Intelligent Devices	\$ 150	\$ 161	\$ 193	\$ 196	\$ 700
Software & Control	151	146	121	112	530
Lifecycle Services	55	97	112	101	365
Total segment operating earnings ⁽¹⁾	<u>356</u>	<u>404</u>	<u>426</u>	<u>409</u>	<u>1,595</u>
Purchase accounting depreciation and amortization, and impairment	(36)	(37)	(35)	(36)	(144)
Corporate and other	(35)	(25)	(25)	(29)	(114)
Non-operating pension and postretirement benefit credit (cost)	5	5	4	5	20
Net legacy asbestos and environmental charges ⁽²⁾	(5)	(3)	(4)	(9)	(21)
Change in fair value of investments	3	3	(5)	(1)	-
Restructuring charges	-	-	(70)	(27)	(97)
Interest expense, net	<u>(28)</u>	<u>(37)</u>	<u>(36)</u>	<u>(37)</u>	<u>(139)</u>
Income before income taxes	260	310	255	275	1,100
Income tax provision	<u>(47)</u>	<u>(45)</u>	<u>(24)</u>	<u>(36)</u>	<u>(152)</u>
Net income	213	265	231	239	948
Net loss attributable to noncontrolling interest	(2)	(1)	(1)	(1)	(5)
Net income attributable to Rockwell Automation, Inc.	<u>\$ 215</u>	<u>\$ 266</u>	<u>\$ 232</u>	<u>\$ 240</u>	<u>\$ 953</u>
Diluted EPS	<u>\$ 1.86</u>	<u>\$ 2.31</u>	<u>\$ 2.02</u>	<u>\$ 2.09</u>	<u>\$ 8.28</u>
Adjusted EPS ⁽³⁾	<u>\$ 2.07</u>	<u>\$ 2.52</u>	<u>\$ 2.74</u>	<u>\$ 2.53</u>	<u>\$ 9.85</u>
Pre-tax Margin	<u>12.7%</u>	<u>14.6%</u>	<u>12.4%</u>	<u>13.5%</u>	<u>13.3%</u>
Segment operating margin					
Intelligent Devices	<u>16.2%</u>	<u>16.5%</u>	<u>20.2%</u>	<u>20.7%</u>	<u>18.4%</u>
Software & Control	<u>25.0%</u>	<u>25.7%</u>	<u>23.6%</u>	<u>22.4%</u>	<u>24.2%</u>
Lifecycle Services	<u>10.6%</u>	<u>16.6%</u>	<u>19.3%</u>	<u>17.2%</u>	<u>16.1%</u>
Total segment operating margin ⁽¹⁾	<u>17.3%</u>	<u>19.0%</u>	<u>20.8%</u>	<u>20.1%</u>	<u>19.3%</u>

⁽¹⁾ Total segment operating earnings and total segment operating margin are non-GAAP measures. See Sales and Earnings Information by Segment for the definition and reasons why management believes this information is useful to investors.

⁽²⁾ Legacy asbestos and environmental charges were previously included in Corporate and other. All periods have been recast to conform to the current presentation.

⁽³⁾ Adjusted EPS is a non-GAAP measure. See Other Supplemental Information: Adjusted Income, Adjusted EPS, and Adjusted Effective Tax Rate for the definition and reasons why management believes this information is useful to investors.

Quarterly Sales and Earnings Information by Segment

(in millions, except per share amounts and percentages)
(unaudited)

	Fiscal Year 2023				
	Qtr 1	Qtr 2	Qtr 3	Qtr 4	YTD
Sales					
Intelligent Devices	\$ 936.2	\$ 1,023.2	\$ 968.1	\$ 1,170.7	\$ 4,098.2
Software & Control	573.3	741.1	750.6	821.0	2,886.0
Lifecycle Services	471.5	511.1	520.0	571.2	2,073.8
Total sales	<u>\$ 1,981.0</u>	<u>\$ 2,275.4</u>	<u>\$ 2,238.7</u>	<u>\$ 2,562.9</u>	<u>\$ 9,058.0</u>
Segment operating earnings					
Intelligent Devices	\$ 209.4	\$ 206.9	\$ 163.1	\$ 248.8	\$ 828.2
Software & Control	167.3	249.3	261.5	275.1	953.2
Lifecycle Services	24.3	27.9	48.4	47.8	148.4
Total segment operating earnings ⁽¹⁾	<u>401.0</u>	<u>484.1</u>	<u>473.0</u>	<u>571.7</u>	<u>1,929.8</u>
Purchase accounting depreciation and amortization, and impairment	(26.0)	(26.6)	(27.2)	(184.6)	(264.4)
Corporate and other	(27.3)	(29.2)	(32.3)	(39.1)	(127.9)
Non-operating pension and postretirement benefit credit (cost)	12.4	(105.4)	5.5	4.8	(82.7)
Net legacy asbestos and environmental charges ⁽²⁾					(18.0)
Change in fair value of investments	140.6	63.0	85.7	(10.0)	279.3
Interest expense, net	<u>(32.8)</u>	<u>(34.5)</u>	<u>(32.9)</u>	<u>(25.4)</u>	<u>(125.6)</u>
Income before income taxes	467.9	351.4	471.8	317.4	1,590.5
Income tax provision	<u>(89.2)</u>	<u>(56.5)</u>	<u>(73.1)</u>	<u>(111.7)</u>	<u>(330.5)</u>
Net income	378.7	294.9	398.7	205.7	1,260.0
Net loss attributable to noncontrolling interest	(5.3)	(5.4)	(1.5)	(97.2)	(109.4)
Net income attributable to Rockwell Automation, Inc.	<u>\$ 384.0</u>	<u>\$ 300.3</u>	<u>\$ 400.2</u>	<u>\$ 302.9</u>	<u>\$ 1,369.4</u>
Diluted EPS	<u>\$ 3.31</u>	<u>\$ 2.59</u>	<u>\$ 3.45</u>	<u>\$ 2.61</u>	<u>\$ 11.95</u>
Adjusted EPS ⁽³⁾	<u>\$ 2.46</u>	<u>\$ 3.01</u>	<u>\$ 3.01</u>	<u>\$ 3.64</u>	<u>\$ 12.12</u>
Pre-tax Margin	<u>23.6%</u>	<u>15.4%</u>	<u>21.1%</u>	<u>12.4%</u>	<u>17.6%</u>
Segment operating margin					
Intelligent Devices	<u>22.4%</u>	<u>20.2%</u>	<u>16.8%</u>	<u>21.3%</u>	<u>20.2%</u>
Software & Control	<u>29.2%</u>	<u>33.6%</u>	<u>34.8%</u>	<u>33.5%</u>	<u>33.0%</u>
Lifecycle Services	<u>5.2%</u>	<u>5.5%</u>	<u>9.3%</u>	<u>8.4%</u>	<u>7.2%</u>
Total segment operating margin ⁽¹⁾	<u>20.2%</u>	<u>21.3%</u>	<u>21.1%</u>	<u>22.3%</u>	<u>21.3%</u>

⁽¹⁾ Total segment operating earnings and total segment operating margin are non-GAAP measures. See Sales and Earnings Information by Segment for the definition and reasons why management believes this information is useful to investors.

⁽²⁾ Legacy asbestos and environmental charges were previously included in Corporate and other. FY23 has been recast to conform to the current presentation.

⁽³⁾ Adjusted EPS is a non-GAAP measure. See Other Supplemental Information: Adjusted Income, Adjusted EPS, and Adjusted Effective Tax Rate for the definition and reasons why management believes this information is useful to investors.

Quarterly Sales and Earnings Information by Segment

(in millions, except per share amounts and percentages)
(unaudited)

	Fiscal Year 2022				
	Qtr 1	Qtr 2	Qtr 3	Qtr 4	YTD
Sales					
Intelligent Devices	\$ 900.3	\$ 808.6	\$ 878.3	\$ 957.4	\$ 3,544.6
Software & Control	513.9	534.9	606.9	657.2	2,312.9
Lifecycle Services	443.1	464.6	483.5	511.7	1,902.9
Total sales	<u>\$ 1,857.3</u>	<u>\$ 1,808.1</u>	<u>\$ 1,968.7</u>	<u>\$ 2,126.3</u>	<u>\$ 7,760.4</u>
Segment operating earnings					
Intelligent Devices	\$ 213.0	\$ 118.2	\$ 173.2	\$ 213.2	\$ 717.6
Software & Control	117.6	131.5	190.6	227.0	666.7
Lifecycle Services	24.5	33.7	45.4	54.7	158.3
Total segment operating earnings ⁽¹⁾	<u>355.1</u>	<u>283.4</u>	<u>409.2</u>	<u>494.9</u>	<u>1,542.6</u>
Purchase accounting depreciation and amortization	(26.1)	(26.1)	(25.9)	(25.8)	(103.9)
Corporate and other	(29.4)	(24.6)	(15.6)	(35.1)	(104.7)
Non-operating pension and postretirement benefit credit (cost)	4.4	(21.3)	11.9	0.3	(4.7)
Change in fair value of investments	7.6	(140.7)	(5.2)	1.4	(136.9)
Interest expense, net	(29.1)	(29.6)	(30.2)	(29.9)	(118.8)
Income before income taxes	282.5	41.1	344.2	405.8	1,073.6
Income tax (provision) benefit	(43.6)	8.3	(49.4)	(69.8)	(154.5)
Net income	238.9	49.4	294.8	336.0	919.1
Net loss attributable to noncontrolling interest	(2.6)	(4.5)	(3.1)	(2.9)	(13.1)
Net income attributable to Rockwell Automation, Inc.	<u>\$ 241.5</u>	<u>\$ 53.9</u>	<u>\$ 297.9</u>	<u>\$ 338.9</u>	<u>\$ 932.2</u>
Diluted EPS	<u>\$ 2.05</u>	<u>\$ 0.46</u>	<u>\$ 2.55</u>	<u>\$ 2.91</u>	<u>\$ 7.97</u>
Adjusted EPS⁽²⁾	<u>\$ 2.14</u>	<u>\$ 1.66</u>	<u>\$ 2.66</u>	<u>\$ 3.04</u>	<u>\$ 9.49</u>
Pre-tax Margin	<u>15.2%</u>	<u>2.3%</u>	<u>17.5%</u>	<u>19.1%</u>	<u>13.8%</u>
Segment operating margin					
Intelligent Devices	<u>23.7%</u>	<u>14.6%</u>	<u>19.7%</u>	<u>22.3%</u>	<u>20.2%</u>
Software & Control	<u>22.9%</u>	<u>24.6%</u>	<u>31.4%</u>	<u>34.5%</u>	<u>28.8%</u>
Lifecycle Services	<u>5.5%</u>	<u>7.3%</u>	<u>9.4%</u>	<u>10.7%</u>	<u>8.3%</u>
Total segment operating margin ⁽¹⁾	<u>19.1%</u>	<u>15.7%</u>	<u>20.8%</u>	<u>23.3%</u>	<u>19.9%</u>

⁽¹⁾ Total segment operating earnings and total segment operating margin are non-GAAP measures. See Sales and Earnings Information by Segment for the definition and reasons why management believes this information is useful to investors.

⁽²⁾ Adjusted EPS is a non-GAAP measure. See Other Supplemental Information: Adjusted Income, Adjusted EPS and Adjusted Effective Tax Rate for the definition and reasons why management believes this information is useful to investors.

Quarterly Sales and Earnings Information by Segment

(in millions, except per share amounts and percentages)
(unaudited)

	Fiscal Year 2021				
	Qtr 1	Qtr 2	Qtr 3	Qtr 4	YTD
Sales					
Intelligent Devices	\$ 721.7	\$ 850.2	\$ 882.9	\$ 857.1	\$ 3,311.9
Software & Control	441.0	502.3	509.6	494.1	1,947.0
Lifecycle Services	402.6	423.6	455.7	456.6	1,738.5
Total sales	<u>\$ 1,565.3</u>	<u>\$ 1,776.1</u>	<u>\$ 1,848.2</u>	<u>\$ 1,807.8</u>	<u>\$ 6,997.4</u>
Segment operating earnings					
Intelligent Devices	\$ 140.2	\$ 202.0	\$ 193.6	\$ 166.3	\$ 702.1
Software & Control	133.1	149.8	128.3	119.8	531.0
Lifecycle Services	36.0	38.3	46.8	37.1	158.2
Total segment operating earnings ⁽¹⁾	<u>309.3</u>	<u>390.1</u>	<u>368.7</u>	<u>323.2</u>	<u>1,391.3</u>
Purchase accounting depreciation and amortization	(11.7)	(13.1)	(12.9)	(17.4)	(55.1)
Corporate and other	(28.0)	(30.4)	(29.2)	(33.0)	(120.6)
Non-operating pension and postretirement benefit cost	(7.0)	(7.0)	(34.3)	(15.5)	(63.8)
Change in fair value of investments	390.4	190.9	43.3	(227.2)	397.4
Legal Settlement	70.0	-	-	-	70.0
Interest (expense) income, net	<u>(22.3)</u>	<u>(22.8)</u>	<u>(22.1)</u>	<u>(25.8)</u>	<u>(93.0)</u>
Income before income taxes	700.7	507.7	313.5	4.3	1,526.2
Income tax provision	<u>(110.3)</u>	<u>(97.4)</u>	<u>(44.5)</u>	<u>70.3</u>	<u>(181.9)</u>
Net income	590.4	410.3	269.0	74.6	1,344.3
Income (loss) attributable to noncontrolling interest	<u>(2.9)</u>	<u>(4.7)</u>	<u>(2.3)</u>	<u>(3.9)</u>	<u>(13.8)</u>
Net income attributable to Rockwell	<u>\$ 593.3</u>	<u>\$ 415.0</u>	<u>\$ 271.3</u>	<u>\$ 78.5</u>	<u>\$ 1,358.1</u>
Diluted EPS	<u>\$ 5.06</u>	<u>\$ 3.54</u>	<u>\$ 2.32</u>	<u>\$ 0.67</u>	<u>\$ 11.58</u>
Adjusted EPS⁽²⁾	<u>\$ 2.38</u>	<u>\$ 2.41</u>	<u>\$ 2.31</u>	<u>\$ 2.33</u>	<u>\$ 9.43</u>

Note: The sum of the quarterly per share amounts will not necessarily equal the annual per share amounts presented.

Segment operating margin					
Intelligent Devices	<u>19.4%</u>	<u>23.8%</u>	<u>21.9%</u>	<u>19.4%</u>	<u>21.2%</u>
Software & Control	<u>30.2%</u>	<u>29.8%</u>	<u>25.2%</u>	<u>24.2%</u>	<u>27.3%</u>
Lifecycle Services	<u>8.9%</u>	<u>9.0%</u>	<u>10.3%</u>	<u>8.1%</u>	<u>9.1%</u>
Total segment operating margin ⁽¹⁾	<u>19.8%</u>	<u>22.0%</u>	<u>19.9%</u>	<u>17.9%</u>	<u>19.9%</u>
Pre-tax Margin	<u>44.8%</u>	<u>28.6%</u>	<u>17.0%</u>	<u>0.2%</u>	<u>21.8%</u>

⁽¹⁾ Total segment operating earnings and total segment operating margin are non-GAAP measures. See Sales and Earnings Information by Segment for the definition and reasons why management believes this information is useful to investors.

⁽²⁾ Adjusted EPS is a non-GAAP measure. See Other Supplemental Information: Adjusted Income, Adjusted EPS and Adjusted Effective Tax Rate for the definition and reasons why management believes this information is useful to investors.

Quarterly Sales and Earnings Information by Segment

(in millions, except per share amounts and percentages)
(unaudited)

	Fiscal Year 2020				
	Qtr 1	Qtr 2	Qtr 3	Qtr 4	YTD
Sales					
Intelligent Devices	\$ 776.6	\$ 785.0	\$ 659.9	\$ 734.5	\$ 2,956.0
Software & Control	452.5	448.2	364.7	415.9	1,681.3
Lifecycle Services	455.4	448.1	369.4	419.6	1,692.5
Total sales	<u>\$ 1,684.5</u>	<u>\$ 1,681.3</u>	<u>\$ 1,394.0</u>	<u>\$ 1,570.0</u>	<u>\$ 6,329.8</u>
Segment operating earnings					
Intelligent Devices	\$ 160.6	\$ 180.7	\$ 111.6	\$ 134.9	\$ 587.8
Software & Control	140.4	136.8	82.1	114.5	473.8
Lifecycle Services	38.1	54.0	35.7	68.5	196.3
Total segment operating earnings ⁽¹⁾	<u>339.1</u>	<u>371.5</u>	<u>229.4</u>	<u>317.9</u>	<u>1,257.9</u>
Purchase accounting depreciation and amortization	(10.0)	(9.5)	(10.6)	(11.3)	(41.4)
Corporate and other	(32.8)	(17.7)	(26.4)	(22.0)	(98.9)
Non-operating pension and postretirement benefit (cost) credit	(8.7)	(8.6)	(8.6)	(11.5)	(37.4)
Change in fair value of investments	71.0	(144.8)	175.5	52.2	153.9
Interest (expense) income, net	<u>(24.0)</u>	<u>(23.5)</u>	<u>(24.8)</u>	<u>(25.7)</u>	<u>(98.0)</u>
Income before income taxes	334.6	167.4	334.5	299.6	1,136.1
Income tax provision	<u>(19.2)</u>	<u>(37.5)</u>	<u>(20.3)</u>	<u>(35.9)</u>	<u>(112.9)</u>
Net income	315.4	129.9	314.2	263.7	1,023.2
Income (loss) attributable to noncontrolling interest	4.7	(2.3)	(3.6)	1.0	(0.2)
Net income attributable to Rockwell	<u>\$ 310.7</u>	<u>\$ 132.2</u>	<u>\$ 317.8</u>	<u>\$ 262.7</u>	<u>\$ 1,023.4</u>
Diluted EPS	<u>\$ 2.66</u>	<u>\$ 1.13</u>	<u>\$ 2.73</u>	<u>\$ 2.25</u>	<u>\$ 8.77</u>
Adjusted EPS⁽²⁾	<u>\$ 2.15</u>	<u>\$ 2.47</u>	<u>\$ 1.32</u>	<u>\$ 1.93</u>	<u>\$ 7.87</u>
Note: The sum of the quarterly per share amounts will not necessarily equal the annual per share amounts presented.					
Segment operating margin					
Intelligent Devices	<u>20.7%</u>	<u>23.0%</u>	<u>16.9%</u>	<u>18.4%</u>	<u>19.9%</u>
Software & Control	<u>31.0%</u>	<u>30.5%</u>	<u>22.5%</u>	<u>27.5%</u>	<u>28.2%</u>
Lifecycle Services	<u>8.4%</u>	<u>12.1%</u>	<u>9.7%</u>	<u>16.3%</u>	<u>11.6%</u>
Total segment operating margin ⁽¹⁾	<u>20.1%</u>	<u>22.1%</u>	<u>16.5%</u>	<u>20.2%</u>	<u>19.9%</u>
Pre-tax Margin	<u>19.9%</u>	<u>10.0%</u>	<u>24.0%</u>	<u>19.1%</u>	<u>17.9%</u>

⁽¹⁾ Total segment operating earnings and total segment operating margin are non-GAAP measures. See Sales and Earnings Information by Segment for the definition and reasons why management believes this information is useful to investors.

⁽²⁾ Adjusted EPS is a non-GAAP measure. See Other Supplemental Information: Adjusted Income, Adjusted EPS and Adjusted Effective Tax Rate for the definition and reasons why management believes this information is useful to investors.

Quarterly Sales and Earnings Information by Segment

(in millions, except per share amounts and percentages)
(unaudited)

	Fiscal Year 2019				
	Qtr 1	Qtr 2	Qtr 3	Qtr 4	YTD
Sales					
Intelligent Devices	\$ 805.1	\$ 816.3	\$ 815.8	\$ 842.5	\$ 3,279.7
Software & Control	449.9	431.5	444.8	463.8	1,790.0
Lifecycle Services	387.3	409.4	404.5	423.9	1,625.1
Total sales	<u>\$ 1,642.3</u>	<u>\$ 1,657.2</u>	<u>\$ 1,665.1</u>	<u>\$ 1,730.2</u>	<u>\$ 6,694.8</u>
Segment operating earnings					
Intelligent Devices	\$ 180.8	\$ 170.0	\$ 189.3	\$ 156.9	\$ 697.0
Software & Control	146.1	127.7	132.7	124.7	531.2
Lifecycle Services	48.0	56.1	73.9	67.4	245.4
Total segment operating earnings ⁽¹⁾	<u>374.9</u>	<u>353.8</u>	<u>395.9</u>	<u>349.0</u>	<u>1,473.6</u>
Purchase accounting depreciation and amortization	(4.1)	(4.3)	(4.1)	(4.1)	(16.6)
Corporate and other	(21.9)	(26.7)	(23.8)	(36.4)	(108.8)
Non-operating pension and postretirement benefit credit	2.6	2.6	2.6	0.6	8.4
Change in fair value of investments	(246.4)	98.2	(25.6)	(228.4)	(402.2)
Valuation adjustments related to the registration of PTC Shares	33.7	-	-	-	33.7
Interest (expense) income, net	<u>(18.0)</u>	<u>(21.2)</u>	<u>(23.6)</u>	<u>(24.3)</u>	<u>(87.1)</u>
Income before income taxes	120.8	402.4	321.4	56.4	901.0
Income tax provision	<u>(40.5)</u>	<u>(56.4)</u>	<u>(60.0)</u>	<u>(48.3)</u>	<u>(205.2)</u>
Net income	<u>\$ 80.3</u>	<u>\$ 346.0</u>	<u>\$ 261.4</u>	<u>\$ 8.1</u>	<u>\$ 695.8</u>
Diluted EPS	<u>\$ 0.66</u>	<u>\$ 2.88</u>	<u>\$ 2.20</u>	<u>\$ 0.07</u>	<u>\$ 5.83</u>
Adjusted EPS⁽²⁾	<u>\$ 2.24</u>	<u>\$ 2.07</u>	<u>\$ 2.43</u>	<u>\$ 2.04</u>	<u>\$ 8.78</u>
Note: The sum of the quarterly per share amounts will not necessarily equal the annual per share amounts presented.					
Segment operating margin					
Intelligent Devices	<u>22.5%</u>	<u>20.8%</u>	<u>23.2%</u>	<u>18.6%</u>	<u>21.3%</u>
Software & Control	<u>32.5%</u>	<u>29.6%</u>	<u>29.8%</u>	<u>26.9%</u>	<u>29.7%</u>
Lifecycle Services	<u>12.4%</u>	<u>13.7%</u>	<u>18.3%</u>	<u>15.9%</u>	<u>15.1%</u>
Total segment operating margin ⁽¹⁾	<u>22.8%</u>	<u>21.3%</u>	<u>23.8%</u>	<u>20.2%</u>	<u>22.0%</u>
Pre-tax Margin	<u>7.4%</u>	<u>24.3%</u>	<u>19.3%</u>	<u>3.3%</u>	<u>13.5%</u>

⁽¹⁾ Total segment operating earnings and total segment operating margin are non-GAAP measures. See Sales and Earnings Information by Segment for the definition and reasons why management believes this information is useful to investors.

⁽²⁾ Adjusted EPS is a non-GAAP measure. See Other Supplemental Information: Adjusted Income, Adjusted EPS and Adjusted Effective Tax Rate for the definition and reasons why management believes this information is useful to investors.

Quarterly Sales and Earnings Information by Segment

(in millions, except per share amounts and percentages)
(unaudited)

	Fiscal Year 2018				
	Qtr 1	Qtr 2	Qtr 3	Qtr 4	YTD
Sales					
Intelligent Devices	\$ 771.6	\$ 812.1	\$ 834.1	\$ 846.6	\$ 3,264.4
Software & Control	433.3	440.5	459.5	454.9	1,788.2
Lifecycle Services	381.7	398.6	405.1	428.0	1,613.4
Total sales	<u>\$ 1,586.6</u>	<u>\$ 1,651.2</u>	<u>\$ 1,698.7</u>	<u>\$ 1,729.5</u>	<u>\$ 6,666.0</u>
Segment operating earnings					
Intelligent Devices	\$ 168.5	\$ 166.3	\$ 188.7	\$ 168.3	\$ 691.8
Software & Control	133.4	128.6	140.3	129.6	531.9
Lifecycle Services	53.5	50.0	53.6	61.0	218.1
Total segment operating earnings ⁽¹⁾	<u>355.4</u>	<u>344.9</u>	<u>382.6</u>	<u>358.9</u>	<u>1,441.8</u>
Purchase accounting depreciation and amortization	(4.4)	(4.5)	(4.3)	(4.2)	(17.4)
Corporate and other	(24.0)	(24.8)	(33.0)	(18.2)	(100.0)
Non-operating pension and postretirement benefit costs	(5.8)	(5.7)	(5.6)	(6.7)	(23.8)
Costs related to unsolicited Emerson proposals	(11.2)	-	-	-	(11.2)
Change in fair value of investments	-	-	(7.3)	131.0	123.7
Valuation adjustments related to the registration of PTC securities	-	-	(69.5)	35.8	(33.7)
Interest (expense) income, net	<u>(12.2)</u>	<u>(10.3)</u>	<u>(11.2)</u>	<u>(14.9)</u>	<u>(48.6)</u>
Income before income taxes	297.8	299.6	251.7	481.7	1,330.8
Income tax provision	<u>(534.2)</u>	<u>(72.2)</u>	<u>(53.1)</u>	<u>(135.8)</u>	<u>(795.3)</u>
Net income	<u>\$ (236.4)</u>	<u>\$ 227.4</u>	<u>\$ 198.6</u>	<u>\$ 345.9</u>	<u>\$ 535.5</u>
Diluted EPS	<u>\$ (1.84)</u>	<u>\$ 1.77</u>	<u>\$ 1.58</u>	<u>\$ 2.80</u>	<u>\$ 4.21</u>
Adjusted EPS⁽²⁾	<u>\$ 1.99</u>	<u>\$ 1.91</u>	<u>\$ 2.19</u>	<u>\$ 2.13</u>	<u>\$ 8.21</u>
Note: The sum of the quarterly per share amounts will not necessarily equal the annual per share amounts presented.					
Segment operating margin					
Intelligent Devices	<u>21.8%</u>	<u>20.5%</u>	<u>22.6%</u>	<u>19.9%</u>	<u>21.2%</u>
Software & Control	<u>30.8%</u>	<u>29.2%</u>	<u>30.5%</u>	<u>28.5%</u>	<u>29.7%</u>
Lifecycle Services	<u>14.0%</u>	<u>12.5%</u>	<u>13.2%</u>	<u>14.3%</u>	<u>13.5%</u>
Total segment operating margin ⁽¹⁾	<u>22.4%</u>	<u>20.9%</u>	<u>22.5%</u>	<u>20.8%</u>	<u>21.6%</u>
Pre-tax Margin	<u>18.8%</u>	<u>18.1%</u>	<u>14.8%</u>	<u>27.9%</u>	<u>20.0%</u>

⁽¹⁾ Total segment operating earnings and total segment operating margin are non-GAAP measures. See Sales and Earnings Information by Segment for the definition and reasons why management believes this information is useful to investors.

⁽²⁾ Adjusted EPS is a non-GAAP measure. See Other Supplemental Information: Adjusted Income, Adjusted EPS and Adjusted Effective Tax Rate for the definition and reasons why management believes this information is useful to investors.

Quarterly Reconciliation of Adjusted Income, Adjusted EPS, and Adjusted Effective Tax Rate

(in millions, except per share amounts and percentages)
(unaudited)

	Fiscal Year 2026 Qtr 1
Net income attributable to Rockwell Automation	\$ 305
Non-operating pension and postretirement benefit (credit) cost, net of tax	(2)
Purchase accounting depreciation and amortization and impairment attributable to Rockwell Automation, net of tax	24
Net legacy asbestos and environmental charges, net of tax	1
Cost associated with dissolution of Sensia attributable to Rockwell Automation, net of tax	(17)
Adjusted income	<u>\$ 311</u>
Diluted EPS	\$ 2.69
Non-operating pension and postretirement benefit (credit) cost, net of tax	(0.02)
Purchase accounting depreciation and amortization, and impairment attributable to Rockwell Automation, net of tax	0.22
Net legacy asbestos and environmental charges, net of tax	0.01
Cost, net of tax, and tax items associated with dissolution of Sensia attributable to Rockwell Automation	(0.15)
Adjusted EPS	<u>\$ 2.75</u>
Effective tax rate	11.7%
Tax effect of non-operating pension and postretirement benefit cost (credit)	-0.2%
Tax effect of purchase accounting depreciation and amortization, and impairment attributable to Rockwell Automation	0.9%
Tax effect of net legacy asbestos and environmental charges	-0.1%
Tax effect associated with dissolution of Sensia attributable to Rockwell Automation	5.0%
Adjusted effective tax rate	<u>17.3%</u>

Note: Adjusted income, Adjusted EPS, and Adjusted effective tax rate are non-GAAP measures. See Other Supplemental Information: Adjusted Income, Adjusted EPS, and Adjusted Effective Tax Rate for the definition and reasons why management believes this information is useful to investors.

Quarterly Reconciliation of Adjusted Income, Adjusted EPS, and Adjusted Effective Tax Rate

(in millions, except per share amounts and percentages)
(unaudited)

	Fiscal Year 2025				
	Qtr 1	Qtr 2	Qtr 3	Qtr 4	YTD
Net income attributable to Rockwell Automation	\$ 184	\$ 252	\$ 295	\$ 138	\$ 869
Non-operating pension and postretirement benefit (credit) cost, net of tax	-	-	(1)	1	-
Purchase accounting depreciation and amortization and impairment attributable to Rockwell Automation, net of tax	25	25	26	135	211
Net legacy asbestos and environmental charges, net of tax	2	5	3	107	117
Change in fair value of investments, net of tax	-	2	-	-	2
Restructuring charges, net of tax	-	-	-	(4)	(4)
Adjusted income	\$ 211	\$ 284	\$ 323	\$ 377	\$ 1,195
Diluted EPS	\$ 1.61	\$ 2.22	\$ 2.60	\$ 1.23	\$ 7.67
Non-operating pension and postretirement benefit (credit) cost, net of tax	-	-	(0.01)	0.01	-
Purchase accounting depreciation and amortization, and impairment attributable to Rockwell Automation, net of tax	0.22	0.21	0.23	1.20	1.86
Net legacy asbestos and environmental charges, net of tax	0.02	0.05	0.03	0.94	1.03
Change in fair value of investments, net of tax	-	0.02	-	-	0.01
Restructuring charges, net of tax	-	-	-	(0.04)	(0.04)
Adjusted EPS	\$ 1.85	\$ 2.50	\$ 2.85	\$ 3.34	\$ 10.53
Effective tax rate	16.4%	17.1%	14.3%	52.4%	18.3%
Tax effect of non-operating pension and postretirement benefit cost (credit)	0.0%	0.0%	0.3%	-0.8%	0.1%
Tax effect of purchase accounting depreciation and amortization, and impairment attributable to Rockwell Automation	1.1%	0.5%	0.6%	-39.8%	-2.5%
Tax effect of net legacy asbestos and environmental charges	0.2%	0.0%	0.1%	3.4%	1.1%
Tax effect of change in fair value of investments	0.0%	0.1%	0.0%	0.0%	0.1%
Restructuring charges, net of tax	0.0%	0.0%	0.0%	2.6%	0.0%
Adjusted effective tax rate	17.7%	17.7%	15.3%	17.8%	17.1%

Note: Adjusted income, Adjusted EPS, and Adjusted effective tax rate are non-GAAP measures. See Other Supplemental Information: Adjusted Income, Adjusted EPS, and Adjusted Effective Tax Rate for the definition and reasons why management believes this information is useful to investors.

Quarterly Reconciliation of Adjusted Income, Adjusted EPS, and Adjusted Effective Tax Rate

(in millions, except per share amounts and percentages)
(unaudited)

	Fiscal Year 2024				
	Qtr 1	Qtr 2	Qtr 3	Qtr 4	YTD
Net income attributable to Rockwell Automation	\$ 215	\$ 266	\$ 232	\$ 240	\$ 953
Non-operating pension and postretirement benefit (credit) cost, net of tax	(4)	(4)	(3)	(4)	(16)
Purchase accounting depreciation and amortization and impairment attributable to Rockwell Automation, net of tax	27	29	27	25	108
Net legacy asbestos and environmental changes, net of tax	4	2	3	7	16
Change in fair value of investments, net of tax	(2)	(3)	3	1	-
Restructuring charges, net of tax	-	-	52	20	72
Adjusted income	\$ 240	\$ 290	\$ 314	\$ 289	\$ 1,133
Diluted EPS	\$ 1.86	\$ 2.31	\$ 2.02	\$ 2.09	\$ 8.28
Non-operating pension and postretirement benefit (credit) cost, net of tax	(0.03)	(0.03)	(0.03)	(0.03)	(0.14)
Purchase accounting depreciation and amortization, and impairment attributable to Rockwell Automation, net of tax	0.23	0.24	0.23	0.22	0.94
Net legacy asbestos and environmental changes, net of tax	0.03	0.02	0.03	0.06	0.14
Change in fair value of investments, net of tax	(0.02)	(0.02)	0.03	0.01	(0.01)
Restructuring charges, net of tax	-	-	0.46	0.18	0.64
Adjusted EPS	\$ 2.07	\$ 2.52	\$ 2.74	\$ 2.53	\$ 9.85
Effective tax rate	18.1%	14.5%	9.4%	13.1%	13.8%
Tax effect of non-operating pension and postretirement benefit (credit) cost	-0.1%	-0.1%	-0.2%	-0.2%	-0.1%
Tax effect of purchase accounting depreciation and amortization, and impairment attributable to Rockwell Automation	-0.1%	0.3%	0.4%	0.9%	0.4%
Tax effect of net legacy asbestos and environmental changes	0.0%	0.0%	0.2%	0.4%	0.2%
Tax effect of change in fair value of investments	0.0%	0.1%	0.3%	0.1%	0.1%
Restructuring charges, net of tax	0.0%	0.0%	3.4%	1.0%	0.9%
Adjusted effective tax rate	17.9%	14.8%	13.5%	15.3%	15.3%

Note: Adjusted income, Adjusted EPS, and Adjusted effective tax rate are non-GAAP measures. See Other Supplemental Information: Adjusted Income, Adjusted EPS, and Adjusted Effective Tax Rate for the definition and reasons why management believes this information is useful to investors.

Quarterly Reconciliation of Adjusted Income, Adjusted EPS, and Adjusted Effective Tax Rate

(in millions, except per share amounts and percentages)
(unaudited)

	Fiscal Year 2023				
	Qtr 1	Qtr 2	Qtr 3	Qtr 4	YTD ⁽¹⁾
Net income attributable to Rockwell Automation	\$ 384.0	\$ 300.3	\$ 400.2	\$ 302.9	\$ 1,387
Non-operating pension and postretirement benefit (credit) cost, net of tax	(9.6)	79.8	(4.3)	(3.8)	62
Purchase accounting depreciation and amortization and impairment attributable to Rockwell Automation,	17.4	17.8	18.2	115.5	169
Net legacy asbestos and environmental changes, net of tax					14
Change in fair value of investments, net of tax	(106.5)	(47.8)	(65.0)	7.6	(211)
Adjusted income	\$ 285.3	\$ 350.1	\$ 349.1	\$ 422.2	\$ 1,421
Diluted EPS	\$ 3.31	\$ 2.59	\$ 3.45	\$ 2.61	\$ 11.95
Non-operating pension and postretirement benefit (credit) cost, net of tax	(0.08)	0.68	(0.04)	(0.03)	0.54
Purchase accounting depreciation and amortization, and impairment attributable to Rockwell Automation,	0.15	0.15	0.16	1.00	1.46
Net legacy asbestos and environmental charges, net of tax					0.13
Change in fair value of investments, net of tax	(0.92)	(0.41)	(0.56)	0.06	(1.83)
Adjusted EPS	\$ 2.46	\$ 3.01	\$ 3.01	\$ 3.64	\$ 12.25
Effective tax rate	19.1%	16.1%	15.5%	35.2%	20.5%
Tax effect of non-operating pension and postretirement benefit (credit) cost	-0.1%	1.9%	-0.1%	0.2%	0.3%
Tax effect of purchase accounting depreciation and amortization, and impairment attributable to Rockwell	0.5%	0.4%	0.6%	-18.0%	-3.7%
Tax effect of net legacy asbestos and environmental charges					0.1%
Tax effect of change in fair value of investments	-2.4%	-1.0%	-1.9%	-0.4%	-0.7%
Adjusted effective tax rate	17.1%	17.4%	14.1%	17.0%	16.5%

Note: Adjusted income, Adjusted EPS, and Adjusted effective tax rate are non-GAAP measures. See Other Supplemental Information: Adjusted Income, Adjusted EPS, and Adjusted Effective Tax Rate for the definition and reasons why management believes this information is useful to investors.

⁽¹⁾ FY23 has been recast to conform to the current year presentation

Quarterly Reconciliation of Adjusted Income, Adjusted EPS, and Adjusted Effective Tax Rate

(in millions, except per share amounts and percentages)
(unaudited)

	Fiscal Year 2022				
	Qtr 1	Qtr 2	Qtr 3	Qtr 4	YTD
Net income attributable to Rockwell Automation	\$ 241.5	\$ 53.9	\$ 297.9	\$ 338.9	\$ 932.2
Purchase accounting depreciation and amortization attributable to Rockwell Automation, net of tax	17.5	17.5	17.3	17.3	69.6
Non-operating pension and postretirement benefit (credit) cost, net of tax	(3.6)	15.8	(8.1)	(1.3)	2.8
Change in fair value of investments, net of tax	(4.1)	107.3	4.0	(1.1)	106.1
Adjusted Income	\$ 251.3	\$ 194.5	\$ 311.1	\$ 353.8	\$ 1,110.7
Diluted EPS	\$ 2.05	\$ 0.46	\$ 2.55	\$ 2.91	\$ 7.97
Purchase accounting depreciation and amortization attributable to Rockwell Automation, net of tax	0.15	0.15	0.15	0.15	0.59
Non-operating pension and postretirement benefit (credit) cost, net of tax	(0.03)	0.14	(0.07)	(0.01)	0.02
Change in fair value of investments, net of tax	(0.03)	0.91	0.03	(0.01)	0.91
Adjusted EPS	\$ 2.14	\$ 1.66	\$ 2.66	\$ 3.04	\$ 9.49
Effective tax rate	15.4%	-20.2%	14.4%	17.2%	14.4%
Tax effect of purchase accounting depreciation and amortization attributable to Rockwell Automation	0.8%	1.0%	0.6%	0.3%	0.6%
Tax effect of non-operating pension and postretirement benefit (credit) cost	0.0%	15.7%	-0.7%	0.3%	0.1%
Tax effect of the change in fair value of investments	-0.9%	19.5%	0.2%	0.0%	0.9%
Adjusted Effective Tax Rate	15.3%	16.0%	14.5%	17.8%	16.0%

Note: Adjusted Income, Adjusted EPS and Adjusted Effective Tax Rate are non-GAAP measures. See Other Supplemental Information: Adjusted Income, Adjusted EPS and Adjusted Effective Tax Rate for the definition and reasons why management believes this information is useful to investors.

Quarterly Reconciliation of Adjusted Income, Adjusted EPS and Adjusted Effective Tax Rate

(in millions, except per share amounts and percentages)
(unaudited)

	Fiscal Year 2021				
	Qtr 1	Qtr 2	Qtr 3	Qtr 4	YTD
Net income attributable to Rockwell Automation	\$ 593.3	\$ 415.0	\$ 271.3	\$ 78.5	\$ 1,358.1
Purchase accounting depreciation and amortization attributable to Rockwell Automation, net of tax	6.6	7.6	7.6	10.9	32.7
Non-operating pension and postretirement benefit cost (credit), net of tax	5.0	5.0	26.1	11.7	47.8
Change in the fair value of investments, net of tax	(326.2)	(144.8)	(34.1)	172.4	(332.7)
Adjusted Income	<u>\$ 278.7</u>	<u>\$ 282.8</u>	<u>\$ 270.9</u>	<u>\$ 273.5</u>	<u>\$ 1,105.9</u>
Diluted EPS from net income	\$ 5.06	\$3.54	\$ 2.32	\$0.67	\$ 11.58
Purchase accounting depreciation and amortization attributable to Rockwell Automation, net of tax	0.06	0.07	0.07	0.09	0.28
Non-operating pension and postretirement benefit cost (credit), net of tax	0.04	0.04	0.22	0.10	0.41
Change in the fair value of investments, net of tax	(2.78)	(1.24)	(0.30)	1.47	(2.84)
Adjusted EPS	<u>\$ 2.38</u>	<u>\$ 2.41</u>	<u>\$ 2.31</u>	<u>\$ 2.33</u>	<u>\$ 9.43</u>
Effective tax rate	15.8%	19.2%	14.2%	-1634.9%	11.9%
Tax effect of purchase accounting depreciation and amortization attributable to Rockwell Automation	0.2%	0.3%	0.3%	1.6%	0.4%
Tax effect of non-operating pension and postretirement benefit cost (credit)	0.1%	0.1%	0.9%	1299.0%	0.5%
Tax effect of the change in fair value of investments	-0.7%	-2.9%	-0.8%	331.2%	-1.2%
Adjusted Effective Tax Rate	<u>15.4%</u>	<u>16.7%</u>	<u>14.6%</u>	<u>-3.1%</u>	<u>11.6%</u>

Note: Adjusted Income, Adjusted EPS and Adjusted Effective Tax Rate are non-GAAP measures. See Other Supplemental Information: Adjusted Income, Adjusted EPS and Adjusted Effective Tax Rate for the definition and reasons why management believes this information is useful to investors.

Quarterly Reconciliation of Adjusted Income, Adjusted EPS and Adjusted Effective Tax Rate

(in millions, except per share amounts and percentages)
(unaudited)

	Fiscal Year 2020				
	Qtr 1	Qtr 2	Qtr 3	Qtr 4	YTD
Net income attributable to Rockwell Automation	\$ 310.7	\$ 132.2	\$ 317.8	\$ 262.7	\$ 1,023.4
Purchase accounting depreciation and amortization attributable to Rockwell Automation, net of tax	5.4	4.9	5.8	6.3	22.4
Non-operating pension and postretirement benefit cost (credit), net of tax	6.3	6.2	6.2	8.6	27.3
Change in the fair value of investments, net of tax	(71.0)	144.8	(175.5)	(52.2)	(153.9)
Adjusted Income	<u>\$ 251.4</u>	<u>\$ 288.1</u>	<u>\$ 154.3</u>	<u>\$ 225.4</u>	<u>\$ 919.2</u>
Diluted EPS from net income	\$ 2.66	\$1.13	\$ 2.73	\$2.25	\$ 8.77
Purchase accounting depreciation and amortization attributable to Rockwell Automation, net of tax	0.04	0.04	0.05	0.06	0.19
Non-operating pension and postretirement benefit cost (credit), net of tax	0.06	0.06	0.05	0.07	0.23
Change in the fair value of investments, net of tax	(0.61)	1.24	(1.51)	(0.45)	(1.32)
Adjusted EPS	<u>\$ 2.15</u>	<u>\$ 2.47</u>	<u>\$ 1.32</u>	<u>\$ 1.93</u>	<u>\$ 7.87</u>
Effective tax rate	5.7%	22.4%	6.1%	12.0%	9.9%
Tax effect of purchase accounting depreciation and amortization attributable to Rockwell Automation	0.4%	0.2%	0.5%	0.2%	0.4%
Tax effect of non-operating pension and postretirement benefit cost (credit)	0.6%	0.2%	0.5%	0.5%	0.6%
Tax effect of the change in fair value of investments	1.6%	-10.2%	7.0%	2.5%	1.5%
Adjusted Effective Tax Rate	<u>8.3%</u>	<u>12.6%</u>	<u>14.1%</u>	<u>15.2%</u>	<u>12.4%</u>

Note: Adjusted Income, Adjusted EPS and Adjusted Effective Tax Rate are non-GAAP measures. See Other Supplemental Information: Adjusted Income, Adjusted EPS and Adjusted Effective Tax Rate for the definition and reasons why management believes this information is useful to investors.

Quarterly Reconciliation of Adjusted Income, Adjusted EPS and Adjusted Effective Tax Rate

(in millions, except per share amounts and percentages)
(unaudited)

	Fiscal Year 2019				
	Qtr 1	Qtr 2	Qtr 3	Qtr 4	YTD
Net income	\$ 80.3	\$ 346.0	\$ 261.4	\$ 8.1	\$ 695.8
Purchase accounting depreciation and amortization attributable to Rockwell Automation, net of tax	3.3	3.5	3.3	3.3	13.4
Non-operating pension and postretirement benefit credit, net of tax	(2.3)	(2.2)	(2.3)	(0.6)	(7.4)
Change in the fair value of investments, net of tax	191.0	(98.2)	25.6	228.4	346.8
Adjusted Income	<u>\$ 272.3</u>	<u>\$ 249.1</u>	<u>\$ 288.0</u>	<u>\$ 239.2</u>	<u>\$ 1,048.6</u>
Diluted EPS from net income	\$ 0.66	\$2.88	\$ 2.20	\$0.07	\$ 5.83
Purchase accounting depreciation and amortization attributable to Rockwell Automation, net of tax	0.03	0.03	0.03	0.03	0.11
Non-operating pension and postretirement benefit credit, net of tax	(0.02)	(0.02)	(0.02)	(0.01)	(0.06)
Change in fair value of investments, net of tax	1.57	(0.82)	0.22	1.95	2.90
Adjusted EPS	<u>\$ 2.24</u>	<u>\$ 2.07</u>	<u>\$ 2.43</u>	<u>\$ 2.04</u>	<u>\$ 8.78</u>
Effective tax rate	33.5%	14.0%	18.7%	85.6%	22.8%
Tax effect of purchase accounting depreciation and amortization attributable to Rockwell Automation	0.0%	0.0%	0.1%	0.0%	0.0%
Tax effect of non-operating pension and postretirement benefit credit	0.0%	0.1%	0.0%	0.9%	0.1%
Tax effect of change in fair value of investments	-14.8%	4.5%	-1.4%	-69.5%	-5.0%
Adjusted Effective Tax Rate	<u>18.7%</u>	<u>18.6%</u>	<u>17.4%</u>	<u>17.0%</u>	<u>17.9%</u>

Note: Adjusted Income, Adjusted EPS and Adjusted Effective Tax Rate are non-GAAP measures. See Other Supplemental Information: Adjusted Income, Adjusted EPS and Adjusted Effective Tax Rate for the definition and reasons why management believes this information is useful to investors.

Sales By Geographic Region^(a)

(in millions, except percentages)
(unaudited)

	Year Ended September 30,																
	2025	2024	2023	2022	2021	2020	2019	2018	2017	2016	2015	2014	2013	2012	2011	2010	2009
North America	5,270	5,053	\$ 5,224.0	\$ 4,722.0	\$ 4,132.8	\$ 3,760.2	\$ 4,014.3	\$ 3,964.1	\$ 3,801.8	\$ 3,529.8	\$ 3,813.4	\$ 3,851.6	\$ 3,671.6	\$ 3,531.6	\$ 3,314.0	\$ 2,777.2	\$ 2,466.3
Europe, Middle East Africa	1,488	1,504	1,870.6	1,437.6	1,405.7	1,249.3	1,249.8	1,286.8	1,193.7	1,147.2	1,174.0	1,351.8	1,284.9	1,280.6	1,267.6	987.3	962.1
Asia Pacific	1,024	1,073	1,358.0	1,088.0	1,012.2	868.7	908.6	933.3	866.4	764.4	834.5	884.0	851.9	942.4	910.6	724.3	579.3
Latin America	560	634	605.4	512.8	446.7	451.6	522.1	481.8	449.4	438.1	486.0	536.1	543.5	504.8	508.2	368.2	324.8
Total	\$ 8,342	\$ 8,264	\$ 9,058.0	\$ 7,760.4	\$ 6,997.4	\$ 6,329.8	\$ 6,694.8	\$ 6,666.0	\$ 6,311.3	\$ 5,879.5	\$ 6,307.9	\$ 6,623.5	\$ 6,351.9	\$ 6,259.4	\$ 6,000.4	\$ 4,857.0	\$ 4,332.5
North America	63%	61%	58%	61%	59%	59%	60%	60%	60%	60%	60%	59%	58%	56%	56%	57%	57%
Europe, Middle East Africa	18%	18%	21%	18%	20%	20%	19%	19%	19%	20%	19%	20%	20%	21%	21%	20%	22%
Asia Pacific	12%	13%	15%	14%	15%	14%	13%	14%	14%	13%	13%	13%	13%	15%	15%	15%	13%
Latin America	7%	8%	7%	7%	6%	7%	8%	7%	7%	7%	8%	8%	9%	8%	8%	8%	8%
Total	100%	100%	101%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%

(a) Sales are attributed to the geographic regions based on the country of destination.

Condensed Consolidated Balance Sheet Information

(in millions, except per share amounts and ratios)
(unaudited)

	September 30,																
	2025	2024	2023	2022	2021	2020	2019	2018	2017	2016	2015	2014	2013	2012	2011	2010	2009
Assets																	
Current assets																	
Cash and cash equivalents	\$ 468	\$ 471	\$ 1,071.8	\$ 490.7	\$ 662.2	\$ 704.6	\$ 1,018.4	\$ 618.8	\$ 1,410.9	\$ 1,526.4	\$ 1,427.3	\$ 1,191.3	\$ 1,200.9	\$ 903.9	\$ 988.9	\$ 813.4	\$ 643.8
Short-term investments	-	-	0.6	12.6	0.6	0.6	39.6	290.9	1,124.6	902.8	721.9	628.5	372.7	350.0	-	-	-
Receivables	1,931	1,802	2,167.4	1,736.7	1,424.5	1,249.1	1,178.7	1,190.1	1,135.5	1,079.0	1,041.0	1,215.8	1,186.1	1,187.3	1,063.4	859.0	726.3
Inventories	1,247	1,293	1,404.9	1,054.2	798.1	584.0	575.7	581.6	558.7	526.6	535.6	588.4	615.4	619.0	641.7	603.3	436.4
Other current assets	265	315	266.1	316.5	178.0	147.5	173.3	149.3	191.0	150.2	171.0	310.2	304.8	327.3	381.1	310.9	328.3
Current assets held for sale	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Total current assets	3,911	3,881	4,910.8	3,610.7	3,063.4	2,685.8	2,985.7	2,830.7	4,420.7	4,185.0	3,896.8	3,934.2	3,679.9	3,387.5	3,075.1	2,586.6	2,134.8
Property, net	797	777	684.2	586.5	581.9	574.4	571.9	576.8	583.9	578.3	605.6	632.9	616.0	587.1	561.4	536.9	532.5
Operating lease right-of-use assets	403	423	349.4	321.0	377.7	342.9	-	-	-	-	-	-	-	-	-	-	-
Goodwill and intangibles	4,703	5,059	4,381.6	4,426.0	4,647.7	2,129.6	1,265.2	1,290.7	1,315.7	1,329.2	1,258.3	1,296.8	1,235.8	1,158.3	1,170.6	1,129.8	1,144.1
Long-term investments	-	-	157.1	1,056.0	1,363.5	953.5	793.9	1,288.0	325.7	54.4	51.8	54.3	51.1	45.2	42.9	31.6	40.5
Other assets ⁽¹⁾⁽²⁾	1,405	1,092	820.9	758.5	667.4	578.5	496.3	275.8	515.7	954.3	592.2	306.1	261.8	458.4	434.9	463.4	453.8
Total assets	11,219	11,232	\$ 11,304.0	\$ 10,758.7	\$ 10,701.6	\$ 7,264.7	\$ 6,113.0	\$ 6,262.0	\$ 7,161.7	\$ 7,101.2	\$ 6,404.7	\$ 6,224.3	\$ 5,844.6	\$ 5,636.5	\$ 5,284.9	\$ 4,748.3	\$ 4,305.7
Liabilities and equity																	
Current liabilities																	
Short-term debt	608	771	\$ 94.7	\$ 359.3	\$ 509.7	\$ 24.6	\$ -	\$ 551.0	\$ 350.4	\$ 448.6	\$ -	\$ 325.0	\$ 179.0	\$ 157.0	\$ -	\$ -	\$ -
Current portion of long-term debt	2	307	8.6	609.1	6.8	-	300.5	-	250.0	-	-	-	-	-	-	-	-
Accounts payable	930	860	1,150.2	1,028.0	889.8	687.8	694.6	713.4	623.2	543.1	521.7	520.6	546.7	547.6	455.1	435.7	313.3
Other current liabilities	1,905	1,666	2,111.8	1,575.8	1,585.9	1,098.4	941.7	972.5	922.2	984.2	806.0	846.5	819.0	827.0	874.8	786.6	633.9
Current liabilities related to assets held for sale	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Total current liabilities	3,445	3,604	3,365.3	3,572.2	2,992.2	1,810.8	1,936.8	2,236.9	2,145.8	1,975.9	1,327.7	1,692.1	1,544.7	1,531.6	1,329.9	1,222.3	947.2
Long-term debt ⁽¹⁾	2,614	2,561	2,862.9	2,867.8	3,464.6	1,974.7	1,956.4	1,225.2	1,243.4	1,516.3	1,500.9	900.4	905.1	905.0	905.0	904.9	904.7
Operating lease liabilities	329	356	285.3	263.5	313.6	274.7	-	-	-	-	-	-	-	-	-	-	-
Other liabilities	1,120	1,036	1,047.1	1,038.5	1,237.1	1,857.7	1,815.6	1,182.4	1,108.9	1,618.9	1,319.3	973.7	809.3	1,348.2	1,302.0	1,160.7	1,137.4
Shareowners' equity	3,711	3,675	3,743.4	3,016.7	2,694.1	1,346.8	404.2	1,617.5	2,663.6	1,990.1	2,256.8	2,658.1	2,585.5	1,851.7	1,748.0	1,460.4	1,316.4
Total liabilities and equity	\$11,219	\$11,232	\$ 11,304.0	\$ 10,758.7	\$ 10,701.6	\$ 7,264.7	\$ 6,113.0	\$ 6,262.0	\$ 7,161.7	\$ 7,101.2	\$ 6,404.7	\$ 6,224.3	\$ 5,844.6	\$ 5,636.5	\$ 5,284.9	\$ 4,748.3	\$ 4,305.7
Ratios																	
Debt-to-total capital	46.5%	49.8%	44.2%	56.0%	59.6%	59.8%	84.8%	52.3%	40.9%	49.7%	39.9%	31.6%	29.5%	36.4%	34.1%	38.3%	40.7%
Debt to equity	86.9%	99.0%	79.2%	127.2%	147.8%	148.4%	558.4%	109.8%	69.2%	98.7%	66.5%	46.1%	41.9%	57.4%	51.8%	62.0%	68.7%
Current ratio	1.14	1.08	1.46	1.01	1.02	1.48	1.54	1.27	2.06	2.12	2.94	2.33	2.38	2.21	2.31	2.12	2.25
Equity per share	\$ 32.93	\$ 32.24	\$ 32.61	\$ 26.03	\$ 23.23	\$ 11.63	\$ 3.42	\$ 12.90	\$ 20.74	\$ 15.49	\$ 17.05	\$ 19.44	\$ 18.63	\$ 13.25	\$ 12.32	\$ 10.31	\$ 9.26
Basic weighted average outstanding shares	112.7	114.0	114.8	115.9	116.0	115.8	118.3	125.4	128.4	128.5	132.4	136.7	138.8	139.8	141.9	141.7	142.1

Debt ratings at September 30, 2025

Commercial paper
Long-term debt

Fitch	S&P	Moody's
F1	A-2	P-2
A	A-	A3

⁽¹⁾ In April 2015, the Financial Accounting Standards Board (FASB) issued new guidance requiring debt issuance costs to be presented in the balance sheet as a direct deduction from the carrying amount of the related outstanding debt liability rather than as an asset. We adopted this guidance retrospectively as of September 30, 2015. We have included \$9.4 million and \$5.2 million of debt issuance costs associated with our long-term debt as a reduction of long-term debt, which we previously included within other assets, at September 30, 2015 and 2014, respectively. For purposes of the table above, this guidance has been applied only to fiscal 2014 and 2015.

⁽²⁾ In November 2015, the FASB issued new guidance that requires all deferred income taxes to be classified on the balance sheet as noncurrent assets or liabilities rather than separating current and noncurrent deferred income taxes based on the classification of the related assets and liabilities. This requirement is effective for us no later than October 1, 2017; however, we elected to adopt earlier as of December 31, 2015. Upon adoption of this guidance we retrospectively reclassified \$151.2 million of deferred income taxes from current assets to noncurrent assets at September 30, 2015.

Condensed Consolidated Cash Flow Information

(in millions)
(unaudited)

	Year Ended September 30,																
	2025	2024	2023	2022	2021	2020	2019	2018	2017	2016	2015	2014	2013	2012	2011	2010	2009
Continuing Operations:																	
Operating Activities																	
Net income	\$ 749	\$ 948	\$ 1,278	\$ 919.1	\$ 1,344.3	\$ 1,023.2	\$ 695.8	\$ 535.5	\$ 825.7	\$ 729.7	\$ 827.6	\$ 826.8	\$ 756.3	\$ 737.0	\$ 697.8	\$ 464.3	\$ 220.7
Income from discontinued operations	-	-	-	-	-	-	-	-	-	-	-	-	-	-	(0.7)	(23.9)	(2.8)
Income from continuing operations	749	948	1,278	919.1	1,344.3	1,023.2	695.8	535.5	825.7	729.7	827.6	826.8	756.3	737.0	697.1	440.4	217.9
Adjustments to arrive at cash provided by operating activities:																	
Depreciation and amortization	325	317	250	238.9	189.8	172.7	152.2	164.6	168.9	172.2	162.5	152.5	145.2	138.6	131.3	127.3	134.1
Retirement benefits expense	43	18	126	76.4	125.1	129.5	70.7	114.0	176.0	157.1	141.3	132.9	170.4	105.9	100.9	89.1	48.5
Pension contributions	(88)	(27)	(26)	(53.6)	(35.8)	(84.1)	(30.9)	(50.3)	(254.9)	(44.3)	(41.0)	(42.1)	(41.3)	(341.1)	(184.7)	(181.2)	(28.8)
Change in fair value of investments	3	-	(279)	136.9	(397.4)	(153.9)	368.5	(90.0)	-	-	-	-	-	-	-	-	-
Accounting method change for net legacy asbestos-related defense costs	91	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Goodwill impairment	224	-	158	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Receivables/inventories/payables	(9)	246	(595)	(536.4)	(156.1)	16.4	(0.8)	(61.9)	(2.3)	18.0	88.2	(61.5)	(8.2)	(24.1)	(234.1)	(180.9)	254.6
Compensation and benefits	168	(255)	209	(78.2)	174.6	(44.6)	(45.2)	22.4	124.7	(81.1)	(33.9)	43.3	(8.5)	(67.0)	16.9	143.9	(56.7)
Tax payments related to the gain on divestiture of Power Systems	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Other	38	(383)	253	120.0	(13.5)	61.3	(28.3)	665.7	(4.1)	(4.3)	43.0	(18.6)	0.9	169.4	116.3	55.4	(43.2)
Cash provided by operating activities	1,544	864	1,374	823.1	1,261.0	1,120.5	1,182.0	1,300.0	1,034.0	947.3	1,187.7	1,033.3	1,014.8	718.7	643.7	494.0	526.4
Investing Activities																	
Capital expenditures	(186)	(225)	(161)	(141.1)	(120.3)	(113.9)	(132.8)	(125.5)	(141.7)	(116.9)	(122.9)	(141.0)	(146.2)	(139.6)	(120.1)	(99.4)	(98.0)
Acquisitions of businesses, net of cash acquired	-	(749)	(168)	(16.8)	(2,488.5)	(550.9)	(20.7)	(9.9)	(1.1)	(139.1)	(21.2)	(81.5)	(84.8)	(16.2)	(45.9)	-	(30.7)
Proceeds from sales of property, business and investment	-	-	-	0.6	0.4	14.9	4.5	0.5	95.1	0.4	2.1	0.4	0.5	2.6	5.1	10.4	8.8
Proceeds from maturities of investments	-	-	-	3.3	0.6	6.0	312.8	1,106.1	912.6	886.3	762.7	447.8	350.0	137.5	-	-	-
Purchases of investments	(14)	(10)	(27)	(59.8)	(13.6)	(10.7)	(5.1)	(1,286.9)	(1,444.2)	(1,070.7)	(867.6)	(705.7)	(372.2)	(487.5)	-	-	(8.4)
Proceeds from sale of investments	-	-	1,210	210.2	-	37.9	66.3	155.3	62.6	-	-	-	-	-	-	-	-
Other investing activities	(16)	2	-	(4.4)	(5.2)	(1.3)	-	-	-	-	-	(3.4)	(4.1)	-	-	-	(4.1)
Cash (used for) provided by investing activities	(216)	(982)	854	(7.8)	(2,626.6)	(618.0)	225.0	(170.4)	(516.7)	(440.0)	(246.9)	(483.4)	(256.8)	(503.2)	(160.9)	(89.0)	(132.4)
Financing Activities																	
Net issuance (repayment) of short-term debt	(134)	655	(257)	40.8	275.9	-	(551.0)	200.6	(98.2)	448.6	(325.0)	146.0	22.0	157.0	-	-	(100.0)
Issuance (repayment) of short-term debt, net of issuance costs	13	19	(19)	(191.2)	208.9	23.6	-	-	-	-	-	-	-	-	-	-	-
Issuance (repayment) of long-term debt, net of discount and issuance costs	(289)	-	(600)	-	1,485.6	(300.7)	987.6	(250.0)	-	-	594.3	-	-	-	-	-	-
Cash dividends	(591)	(571)	(542)	(519.4)	(497.1)	(472.8)	(459.8)	(390.7)	(378.2)	(350.1)	(320.5)	(276.3)	(247.4)	(211.0)	(173.6)	(164.5)	(164.5)
Purchases of treasury stock	(425)	(595)	(312)	(301.3)	(299.7)	(264.2)	(1,009.0)	(1,482.3)	(342.6)	(507.6)	(598.4)	(485.7)	(402.7)	(259.4)	(298.7)	(118.8)	(53.5)
Proceeds from the exercise of stock options	101	39	89	57.9	154.6	214.4	47.4	81.8	181.9	36.2	60.3	108.5	172.3	49.0	174.0	35.2	11.3
Excess income tax benefit from share-based compensation	-	-	-	-	-	-	-	-	-	3.3	12.4	29.9	31.9	18.5	38.1	16.1	2.4
Other financing activities	(10)	(50)	(35)	(21.0)	(30.4)	0.8	(1.1)	1.8	-	-	(1.6)	-	(1.8)	(0.4)	(0.3)	(0.3)	(3.1)
Cash (used for) provided by financing activities	(1,335)	(503)	(1,676)	(934.2)	1,297.8	(798.9)	(985.9)	(1,888.9)	(649.6)	(397.7)	(608.1)	(521.8)	(454.6)	(282.7)	(297.9)	(241.4)	(307.4)
Effect of exchange rate changes on cash	4	12	20	(52.6)	16.8	8.4	(21.5)	(32.8)	16.8	(10.5)	(96.7)	(37.7)	0.6	(16.8)	(5.8)	6.8	(24.5)
Cash (used for) provided by continuing operations	(3)	(609)	572	(171.5)	(51.0)	(288.0)	399.6	(792.1)	(115.5)	99.1	236.0	(9.6)	304.0	(84.0)	179.1	170.4	62.1
Discontinued Operations:																	
Cash used for discontinued operating activities	-	-	-	-	-	-	-	-	-	-	-	-	(7.0)	(1.0)	(3.6)	(0.8)	(0.5)
Cash used for discontinued operations	-	-	-	-	-	-	-	-	-	-	-	-	(7.0)	(1.0)	(3.6)	(0.8)	(0.5)
(Decrease) increase in cash and cash equivalents	(3)	(609)	572	(171.5)	(51.0)	(288.0)	399.6	(792.1)	(115.5)	99.1	236.0	(9.6)	297.0	(85.0)	175.5	169.6	61.6
Cash, cash equivalents, and restricted cash at beginning of year	471	1,080	508	679.4	730.4	1,018.4	618.8	1,410.9	1,526.4	1,427.3	1,191.3	1,200.9	903.9	988.9	813.4	643.8	582.2
Cash, cash equivalents, and cash included in assets held for sale at the end of period																	
Cash included in assets held for sale																	
Cash, cash equivalents, and restricted cash at end of year ⁽¹⁾	\$ 468	\$ 471	\$ 1,080	\$ 507.9	\$ 679.4	\$ 730.4	\$ 1,018.4	\$ 618.8	\$ 1,410.9	\$ 1,526.4	\$ 1,427.3	\$ 1,191.3	\$ 1,200.9	\$ 903.9	\$ 988.9	\$ 813.4	\$ 643.8
Free cash flow ⁽¹⁾	\$ 1,358	\$ 639	\$ 1,213	\$ 682.0	\$ 1,140.7	\$ 1,006.6	\$ 1,049.2	\$ 1,174.5	\$ 892.3	\$ 833.7	\$ 1,077.2	\$ 922.2	\$ 900.5	\$ 597.6	\$ 561.7	\$ 410.7	\$ 430.8

⁽¹⁾ Free Cash Flow is a non-GAAP measure. See Other Supplemental Information: Free Cash Flow for the definition and reasons why management believes this information is useful to investors.

⁽²⁾ Cash, cash equivalents, and restricted cash at September 30, 2022, 2021, and 2020, includes \$17.2M (\$8.6M in Other current assets and \$8.6M in Other assets on the Condensed Consolidated Balance Sheet), \$17.2 million (\$17.2M in Other assets on the Condensed Consolidated Balance Sheet), and \$25.8 million (\$25.8M in Other assets on the Condensed Consolidated Balance Sheet), respectively, of restricted cash.

Return on Invested Capital

(In millions, except percentages)
(unaudited)

Return On Invested Capital (ROIC) is a non-GAAP financial measure. We believe that ROIC is useful to investors as a measure of performance and of the effectiveness of the use of capital in our operations. We use ROIC as one measure to monitor and evaluate our performance. Our measure of ROIC may be different from that used by other companies. We define ROIC as the percentage resulting from the following calculation:

(a) Net Income, before Interest expense, Income tax provision, and Purchase accounting depreciation and amortization, divided by;

(b) average invested capital for the year, calculated as a five quarter rolling average using the sum of Short-term debt, Long-term debt, Shareowners' equity, and Accumulated amortization of goodwill and other intangible assets, minus Cash and cash equivalents, Short-term investments, and long-term investments (fixed income securities), multiplied by;

(c) one minus the effective tax rate for the period.

ROIC is calculated as follows (In millions, except percentages):

	Twelve Months Ended September 30,																
	2025	2024	2023	2022	2021	2020	2019	2018	2017	2016	2015	2014	2013	2012	2011	2010	2009
(a) Return																	
Net income from continuing operations	\$ 749	\$ 948	\$ 1,278.0	\$ 919.1	\$ 1,344.3	\$ 1,023.2	\$ 695.8	\$ 535.5	\$ 825.7	\$ 729.7	\$ 827.6	\$ 826.8	\$ 756.3	\$ 737.0	\$ 697.1	\$ 440.4	\$ 217.9
Interest expense	156	154	135.3	123.2	94.6	103.5	98.2	73.0	76.2	71.3	63.7	59.3	60.9	60.1	59.5	60.5	60.9
Income tax provision	168	152	330.5	154.5	181.9	112.9	205.2	795.3	211.7	213.4	299.9	307.4	224.6	228.9	170.5	103.8	56.0
Purchase accounting depreciation and amortization	365	144	264.4	103.9	55.1	41.4	16.6	17.4	21.4	18.4	21.0	21.6	19.3	19.8	19.8	18.9	18.6
Special items	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	(4.0)
Return	\$ 1,438	\$ 1,398	\$ 2,008.2	\$ 1,300.7	\$ 1,675.9	\$ 1,281.0	\$ 1,015.8	\$ 1,421.2	\$ 1,135.0	\$ 1,032.8	\$ 1,212.2	\$ 1,215.1	\$ 1,061.1	\$ 1,045.8	\$ 946.9	\$ 623.6	\$ 349.4
(b) Average invested capital																	
Short-term debt	\$ 940	\$ 779	\$ 847.6	\$ 665.3	\$ 147.0	\$ 230.8	\$ 416.2	\$ 460.1	\$ 585.9	\$ 248.2	\$ 166.6	\$ 275.5	\$ 209.0	\$ 207.2	\$ -	\$ -	\$ 70.1
Long-term debt	2,585	2,686	2,866.5	3,346.3	2,275.0	1,965.7	1,658.1	1,233.0	1,296.9	1,509.0	1,261.9	905.3	905.0	905.0	904.9	904.8	904.6
Shareowners' equity	3,601	3,686	3,401.2	2,826.6	2,124.3	962.9	1,157.8	1,965.7	2,215.8	2,164.1	2,521.3	2,680.7	2,086.7	1,881.5	1,709.7	1,387.9	1,563.5
Accumulated amortization of goodwill and intangibles	1,370	1,360	1,107.1	1,012.1	988.5	920.0	883.1	866.2	834.1	811.8	792.6	772.7	775.2	751.0	716.7	679.4	648.3
Cash and cash equivalents	(471)	(572)	(584.4)	(523.8)	(730.6)	(840.2)	(767.7)	(1,190.1)	(1,504.4)	(1,461.7)	(1,376.1)	(1,210.6)	(1,010.2)	(878.8)	(922.7)	(763.3)	(576.0)
Short-term and long-term investments	(2)	-	(5.4)	(5.3)	(0.6)	(9.3)	(210.4)	(948.3)	(1,111.7)	(846.5)	(639.3)	(485.2)	(361.7)	(232.5)	-	-	-
Average invested capital	\$ 8,023	\$ 7,939	\$ 7,632.6	\$ 7,321.2	\$ 4,803.6	\$ 3,229.9	\$ 3,137.1	\$ 2,386.6	\$ 2,316.6	\$ 2,424.9	\$ 2,727.0	\$ 2,938.4	\$ 2,604.0	\$ 2,633.4	\$ 2,408.6	\$ 2,208.8	\$ 2,610.5
(c) Effective tax rate																	
Income tax provision	168	152	330.5	154.5	181.9	112.9	150.6	257.0	211.7	213.4	299.9	307.4	224.6	228.9	170.5	103.8	56.0
Income from continuing operations before income taxes	\$ 917	\$ 1,100	\$ 1,608.5	\$ 1,073.6	\$ 1,526.2	\$ 1,136.1	\$ 901.0	\$ 1,330.8	\$ 1,037.4	\$ 943.1	\$ 1,127.5	\$ 1,134.2	\$ 980.9	\$ 965.9	\$ 867.6	\$ 544.2	\$ 273.9
Effective tax rate	18.3%	13.8%	20.5%	14.4%	11.9%	9.9%	16.7%	19.3%	20.4%	22.6%	26.6%	27.1%	22.9%	23.7%	19.7%	19.1%	20.4%
(a) / (b) * (1-c) Return On Invested Capital	14.6%	15.2%	20.9%	15.2%	30.7%	35.7%	27.0%	48.1%	39.0%	33.0%	32.6%	30.1%	31.4%	30.3%	31.6%	22.8%	10.7%

Other Supplemental Information

(in millions, except per share amounts and percentages)

(unaudited)

Adjusted Income, Adjusted EPS and Adjusted Effective Tax Rate

Adjusted Income, Adjusted EPS and Adjusted Effective Tax Rate are non-GAAP earnings measures that exclude non-operating pension and postretirement benefit cost, purchase accounting depreciation and amortization, and impairment expense attributable to Rockwell Automation, change in fair value of investments, and Net income (loss) attributable to noncontrolling interests, including their respective tax effects.

We believe that Adjusted Income, Adjusted EPS and Adjusted Effective Tax Rate provide useful information to our investors about our operating performance and allow management and investors to compare our operating performance period over period. Adjusted EPS is also used as a financial measure of performance for our annual incentive compensation. Our measures of Adjusted Income, Adjusted EPS and Adjusted Effective Tax Rate may be different from measures used by other companies. These non-GAAP measures should not be considered a substitute for Net income attributable to Rockwell Automation, diluted EPS, and effective tax rate.

The following are reconciliations of Net income attributable to Rockwell Automation, diluted EPS, and effective tax rate to Adjusted Income, Adjusted EPS, and Adjusted Effective Tax Rate, respectively (in millions, except per share amounts and percentages):

	Year Ended September 30,		
	2025	2024	2023
Net income attributable to Rockwell Automation	\$ 869	\$ 953	\$ 1,387
Purchase accounting depreciation, amortization, and impairment attributable to Rockwell Automation, net of tax	211	108	169
Non-operating pension and postretirement benefit cost, net of tax ⁽¹⁾	-	(16)	62
Net legacy asbestos and environmental charges, net of tax	117	16	14
Cost associated with dissolution of Sensia attributable to Rockwell Automation	-	-	-
Change in fair value of investments, net of tax	2	-	(211)
Restructuring charges, net of tax	(4)	72	-
Adjusted Income	\$ 1,195	\$ 1,133	\$ 1,421
Diluted EPS from continuing operations	\$ 7.67	\$ 8.28	\$ 11.95
Purchase accounting depreciation, amortization, and impairment attributable to Rockwell Automation, net of tax	1.86	0.94	1.46
Non-operating pension and postretirement benefit cost, net of tax ⁽¹⁾	-	(0.14)	0.54
Net legacy asbestos and environmental charges, net of tax	1.03	0.14	0.13
Cost, net of tax, and tax items associated with dissolution of Sensia attributable to Rockwell Automation	-	-	-
Change in fair value of investments, net of tax	0.01	(0.01)	(1.83)
Restructuring charges, net of tax	(0.04)	0.64	-
Adjusted EPS	\$ 10.53	\$ 9.85	\$ 12.25
Effective tax rate	18.3%	13.8%	20.5%
Tax effect of purchase accounting depreciation, amortization, and impairment attributable to Rockwell Automation	-2.5%	0.4%	-3.7%
Tax effect of non-operating pension and postretirement benefit cost ⁽¹⁾	0.1%	-0.1%	0.3%
Tax effect of net legacy asbestos and environmental charges	1.1%	0.2%	0.1%
Tax effect associated with dissolution of Sensia attributable to Rockwell Automation	0.0%	0.0%	0.0%
Tax effect of change in fair value of investments	0.1%	0.1%	-0.7%
Tax effect of restructuring charges	0.0%	0.9%	0.0%
Adjusted Effective Tax Rate	17.1%	15.3%	16.5%

⁽¹⁾ See Other Supplemental Information: Components of Pension and Postretirement Benefit Expense for a reconciliation of the components of non-operating pension and postretirement benefit cost by fiscal year.

Other Supplemental Information

(in millions, except percentages)
(unaudited)

Free Cash Flow

Our definition of free cash flow, which is a non-GAAP financial measure, takes into consideration capital investments required to maintain the operations of our businesses and execute our strategy. In the first quarter of fiscal year 2017, we adopted a new share-based compensation accounting standard that requires the excess income tax benefit from share-based compensation to be classified as an operating, rather than as a financing, cash flow. In previous periods, we added this benefit back to our calculation of free cash flow in order to generally classify cash flows arising from income taxes as operating cash flows. Beginning in the first quarter of fiscal year 2017, no adjustment is necessary as this benefit is already included in operating cash flows.

In our opinion, free cash flow provides useful information to investors regarding our ability to generate cash from business operations that is available for acquisitions and other investments, service of debt principal, dividends and share repurchases. We use free cash flow, as defined, as one measure to monitor and evaluate performance, including as a financial measure for our annual incentive compensation. Our definition of free cash flow may be different from definitions used by other companies.

	Year Ended September 30,																
	2025	2024	2023	2022	2021	2020	2019	2018	2017	2016	2015	2014	2013	2012	2011	2010	2009
Cash provided by continuing operating activities	\$ 1,544	\$ 864	\$ 1,374	\$ 823.1	\$ 1,261.0	\$ 1,120.5	\$ 1,182.0	\$ 1,300.0	\$ 1,034.0	\$ 947.3	\$ 1,187.7	\$ 1,033.3	\$ 1,014.8	\$ 718.7	\$ 643.7	\$ 494.0	\$ 526.4
Capital expenditures of continuing operations	(186)	(225)	(161)	(141.1)	(120.3)	(113.9)	(132.8)	(125.5)	(141.7)	(116.9)	(122.9)	(141.0)	(146.2)	(139.6)	(120.1)	(99.4)	(98.0)
Excess income tax benefit from share-based compensation	-	-	-	-	-	-	-	-	-	3.3	12.4	29.9	31.9	18.5	38.1	16.1	2.4
Free Cash Flow	\$ 1,358	\$ 639	\$ 1,213	\$ 682.0	\$ 1,140.7	\$ 1,006.6	\$ 1,049.2	\$ 1,174.5	\$ 892.3	\$ 833.7	\$ 1,077.2	\$ 922.2	\$ 900.5	\$ 597.6	\$ 561.7	\$ 410.7	\$ 430.8
Adjusted Income	\$ 1,195	\$ 1,133	\$ 1,421	\$ 1,110.7	\$ 1,105.9	\$ 919.2	\$ 1,035.2	\$ 1,029.9	\$ 878.7	\$ 778.4	\$ 868.4	\$ 862.7	\$ 806.3	\$ 759.6	\$ 712.1	\$ 446.9	\$ 205.6
Free Cash Flow as a % of Adjusted Income	114%	56%	85%	61%	103%	110%	101%	114%	102%	107%	124%	107%	112%	79%	79%	92%	210%

Other Supplemental Information

(in millions)
(unaudited)

Components of Pension and Postretirement Benefit Expense

We have adopted ASU 2017-07, which defines operating and non-operating pension and postretirement benefit cost. Under this new standard, only the service cost component of pension and postretirement benefit cost is an operating cost. All other components of pension and postretirement benefit cost are considered to be non-operating costs. These components of net periodic pension and postretirement benefit cost primarily relate to changes in pension assets and liabilities that are a result of market performance; we consider these and other excluded costs to be unrelated to the operating performance of our business.

The following are the components of operating and non-operating pension and postretirement benefit costs (in millions):

	Year ended September 30,																
	2025	2024	2023	2022	2021	2020	2019	2018	2017	2016	2015	2014	2013	2012	2011	2010	2009
Service cost	\$ 42	\$ 38	\$ 43	\$ 71.7	\$ 91.3	\$ 92.1	\$ 79.1	\$ 90.2	\$ 98.4	\$ 89.3	\$ 87.2	\$ 80.5	\$ 94.4	\$ 74.0	\$ 73.6	\$ 72.5	\$ 59.6
Operating pension and postretirement benefit cost	42	38	43	71.7	91.3	92.1	79.1	90.2	98.4	89.3	87.2	80.5	94.4	74.0	73.6	72.5	59.6
Interest cost	138	150	153	136.9	126.8	138.0	160.6	157.7	154.1	172.8	171.3	180.7	166.5	174.8	174.1	172.2	168.0
Expected return on plan assets	(167)	(170)	(191)	(230.7)	(241.3)	(244.8)	(244.7)	(244.8)	(225.2)	(218.3)	(223.2)	(217.9)	(226.3)	(228.1)	(204.5)	(192.1)	(191.5)
Amortization of prior service credit	-	-	-	(0.2)	(4.0)	(4.5)	(4.2)	(4.9)	(9.8)	(14.0)	(17.2)	(12.9)	(13.2)	(12.9)	(12.8)	(14.4)	(14.3)
Amortization of net actuarial loss	29	-	(2)	60.1	142.5	148.7	78.7	115.1	155.2	126.8	123.2	102.6	149.0	97.1	70.1	50.5	26.4
Settlement and curtailment charges (benefit)	1	-	123	38.6	39.8	-	1.2	0.7	3.3	0.5	-	(0.1)	-	1.0	0.4	0.4	0.3
Non-operating pension and postretirement benefit cost (credit)	1	(20)	83	4.7	63.8	37.4	(8.4)	23.8	77.6	67.8	54.1	52.4	76.0	31.9	27.3	16.7	(11.2)
Net periodic pension and postretirement benefit cost	\$ 43	\$ 18	\$ 126	\$ 76.4	\$ 155.1	\$ 129.5	\$ 70.7	\$ 114.0	\$ 176.0	\$ 157.1	\$ 141.3	\$ 132.9	\$ 170.4	\$ 105.9	\$ 100.9	\$ 89.1	\$ 48.5

Other Supplemental Information

(unaudited)

Cumulative Effect of Accounting Change

Effective September 30, 2006, we adopted FIN 47, which clarifies the guidance included in SFAS No. 143, *Accounting for Asset Retirement Obligations* (SFAS 143). Under FIN 47, companies must accrue for costs related to a legal obligation associated with the retirement of a tangible long-lived asset that results from the acquisition, construction, development or the normal operation of the long-lived asset. The application of FIN 47 resulted in a charge to continuing operations, net of tax, of \$17.7 million included in the Consolidated Statement of Operations for the year ended September 30, 2006 as the cumulative effect of change in accounting principle.